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Jiyi Household International Holdings Limited

集一家居國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

RIGHTS ISSUE OF 172,800,000 RIGHTS SHARES AT HK\$0.60 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

References are made to the announcement of Jiyi Household International Holdings Limited (the “**Company**”) dated 25 April 2018 and the circular of the Company dated 25 May 2018 (the “**Circular**”) in relation to, amongst others, the proposed Rights Issue, the Underwriting Agreement, the Whitewash Waiver and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Friday, 15 June 2018. The closing price per Share as quoted on the Stock Exchange on Friday, 15 June 2018 was HK\$0.66. Dealings in the Shares on an ex-rights basis shall commence on Tuesday, 19 June 2018.

Subject to the registration of the Rights Issue Documents with the Registrar of Companies in Hong Kong, it is expected that (i) the Rights Issue Documents will be despatched to the Qualifying Shareholders on Thursday, 28 June 2018, and (ii) the Prospectus (without PAL or EAF) will be despatched to the Non-Qualifying Shareholder(s) (if any) for their information only, on the same date.

The Rights Issue is conditional, inter alia, upon the fulfilment of the conditions set out in the paragraph headed “Conditions of the Rights Issue and the Underwriting Agreement” in the Letter from the Board of the Circular. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in Shares. Any dealings by the Shareholders and other persons in the Shares from the date of this announcement up to the date on which the Rights Issue becomes unconditional (which is expected to be at 4:00 p.m. on Tuesday, 17 July 2018), and any dealings in the nil paid Rights Shares from Tuesday, 3 July 2018 to Wednesday, 11 July 2018 (both dates inclusive) will bear the risk that the Rights Issue may not become unconditional and may not proceed. If in any doubt, Shareholders, and other persons contemplating dealing in securities of the Company and potential investors are recommended to consult their professional advisers. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
JIYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED
Hou Wei
Chairlady

Hong Kong, 15 June, 2018

As at the date of this announcement, Ms. Hou Wei and Mr. Liu Xianxiu are the executive Directors, Mr. Hou Bo and Mr. Lam On Tai are the non-executive Directors, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive Directors.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.