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TRIO INDUSTRIAL ELECTRONICS GROUP LIMITED

致豐工業電子集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1710)

PROFIT WARNING

This announcement is made by Trio Industrial Electronics Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2018, which have not been reviewed or audited by the independent auditors and/or the audit committee, and taking into consideration the sales and shipping plan of the Group for June 2018 and the information currently available to the Board, it is expected to record a decrease in its profit attributable to equity holders of the Company for the six months ending 30 June 2018, which might represent 30% to 50% of the attributable profit of the corresponding period in 2017. The expected profit reduction is mainly due to the significant increase of raw material cost as a result of material shortage and direct wages putting gross profit under pressure.

As the Company has not yet prepared the consolidated financial results of the Group for the six months ending 30 June 2018, the information contained in this announcement is only based on the information currently available to the Company and the preliminary review by the Board on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2018, which have not been reviewed or audited by the independent auditors and/or the audit committee of the Company. The actual financial results of the Group for the six months ending 30 June 2018 may differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2018, which is expected to be published in August 2018 in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Trio Industrial Electronics Group Limited
Lai Yiu Wah
Chairman and Executive Director

Hong Kong, 15 June 2018

As at the date of this announcement, the executive Directors are Mr. Lai Yiu Wah, Mr. Tai Leung Lam, Mr. Joseph MacCarthy; and the independent non-executive Directors are Mr. Fung Chun Chung, Mr. Cheung Kin Wing and Mr. Wong Raymond Fook Lam.