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PERFECT SHAPE BEAUTY TECHNOLOGY LIMITED

必瘦站美容科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Perfect Shape Beauty Technology Limited (the “**Company**”) proposes to change the English name of the Company from “Perfect Shape Beauty Technology Limited” to “Perfect Shape Medical Limited” and to change the dual foreign name of the Company from “必瘦站美容科技有限公司” to “必瘦站醫學美容有限公司” (the “**Change of Company Name**”).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to the following conditions:

- (1) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) to approve the Change of Company Name at the forthcoming annual general meeting of the Company (the “**AGM**”); and
- (2) the Registrar of Companies in the Cayman Islands (the “**Registrar**”) granting approval for the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name will better reflect the current status of the Group's business development in medical beauty and health care business.

The Board believes that the new company name will benefit the Company's future business development and is in the best interests of the Company and Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect the rights of any Shareholder or the Company's daily business operation and its financial position. All existing share certificates of the Company in issue bearing the existing name of the Company will, upon the Change of Company Name becoming effective, continue to be valid evidence of legal title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for the free exchange of the existing share certificates for new certificates bearing the new English name and the new dual foreign name of the Company. Upon the Change of Company Name becoming effective, all new share certificates issued thereafter will bear the new names of the Company and the securities of the Company will be traded on The Stock Exchange of Hong Kong Limited in its new names.

GENERAL

The Company will convene the AGM in accordance with the requirements under its memorandum and articles of association. A circular containing further details of the Change of Company Name and a notice convening the AGM will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement in due course on the change of stock short names of the Company (if necessary) after the Change of Company Name becomes effective.

By order of the Board
Perfect Shape Beauty Technology Limited
So Hin Lung
Company Secretary

Hong Kong, 15 June 2018

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive directors of the Company and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive directors of the Company.