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北控醫療健康產業集團有限公司

Beijing Enterprises Medical And Health Industry Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2389)

UPDATE ON LEGAL PROCEEDINGS

Reference is made to the announcements of Beijing Enterprises Medical and Health Industry Group Limited (the “**Company**”) dated 17 January 2014, 31 July 2014, 20 August 2014, 2 September 2014, 26 May 2015 and 20 April 2016 (the “**Announcements**”) in relation to, among other things, the Subscription of New Shares under General Mandate and the Legal Proceedings. Capitalised terms used herein have the same meanings as defined in the Announcements unless otherwise specified.

As set out in the Company’s announcement dated 26 May 2015, the Plaintiff, namely, Lucky Creation Limited, commenced legal proceedings against the Company (as the First Defendant) and Mr. Wang Zheng Chun (as the Second Defendant) in the High Court Action No. 1151 of 2015. Since the time for the Plaintiff to apply for restoration of its claim, which was provisionally struck out by the High Court on 15 March 2018, has expired on 15 June 2018 and to the best of the Company’s knowledge, the Plaintiff has not applied to restore its claim, the Board is pleased to announce that the Plaintiff’s claim in the aforesaid proceedings now stands dismissed with costs payable to the First and Second Defendants.

By order of the Board
**Beijing Enterprises Medical and
Health Industry Group Limited**
Zhu Shi Xing
Chairman

Hong Kong, 15 June 2018

As at the date of this announcement, the Board comprises ten executive Directors, namely Mr. Zhu Shi Xing, Mr. Liu Xue Heng, Mr. Gu Shan Chao, Mr. Qian Xu, Mr. Hu Yebi, Mr. Siu Kin Wai, Mr. Hu Xiao Yong, Mr. Hu Shiang Chi, Mr. Wang Zheng Chun and Mr. Zhang Jing Ming and five independent non-executive Directors, namely Mr. Robert Winslow Koepf, Mr. Gary Zhou, Mr. Tse Man Kit, Keith, Mr. Wu Yong Xin and Mr. Zhang Yun Zhou.