

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



比亞迪股份有限公司
BYD COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1211)

Website: <http://www.byd.com.cn>

ANNOUNCEMENT ON
RESULTS OF ISSUANCE OF 2018 SECOND TRANCHE SUPER SHORT-TERM DEBENTURES

The authorization to the Board to determine the proposed plan for the issuance of debt financing instrument(s) was considered and passed at the 2016 Annual General Meeting of BYD Company Limited (the “Company”) held on 6 June 2017. In September 2017, the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) issued a notice of acceptance of registration (Zhong Shi Xie Zhu [2017] No. SCP301) that the registration of issuance of Super Short-term Debentures with a registered amount of RMB10 billion by the Company has been accepted. For details, please refer to “the Announcement on the Approval of Registration for the Issue of Super Short-term Debentures” published by the Company on 29 September 2017.

The 2018 Second Tranche Super Short-term Debentures were issued by the Company on 13 June 2018. The results of the issuance are hereby announced as below:

Name	2018 Second Tranche Super Short-term Debentures of BYD Company Limited	Short Name	18BYDSCP002
Stock Code	011801119	Duration	270 days
Value Date	15 June 2018	Redemption Date	12 March 2019
Total amount proposed to be issued	RMB2 billion	Actual amount issued	RMB2 billion
Interest rates for the issuance	5.80	Issue price	RMB100
Lead underwriter	Bank of China Limited		
Joint lead underwriter	Agricultural Bank of China Limited		

The Company has applied RMB900 million and RMB1.1 billion of the proceeds from the issuance of the super short-term debentures for replenishment of working capital and repayment of bank borrowings, respectively. The documents relating to the issue of the super short-term debentures have been published on the websites of Chinamoney.com.cn (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>).

By Order of the Board
BYD Company Limited
Wang Chuan-fu
Chairman

Shenzhen, P.R.C., 15 June 2018

As at the date of this announcement, the Board of the Company comprises Mr. Wang Chuan-fu being the executive Director, Mr. Lv Xiang-yang and Mr. Xia Zuo-quan being the non-executive Directors, and Mr. Wang Zi-dong, Mr. Zou Fei and Ms. Zhang Ran being the independent non-executive Directors.