This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the warrants and callable bull/bear contracts described below.

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Non-collateralised Structured Products Announcement for Suspension of Trading and Withdrawal of Listing of Warrants and Callable Bull/Bear Contracts



Macquarie Bank Limited

(ABN 46 008 583 542)

(incorporated under the laws of Australia)

Sponsor Macquarie Capital Limited

We announce that, pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange, each series of the warrants and callable bull/bear contracts listed below ("Affected Structured Products") will be suspended from trading with effect from 9:00 a.m. on 19 June 2018 and will be withdrawn from listing with effect from the close of trading of the Stock Exchange on 22 June 2018 ("Withdrawal Time"). If a Mandatory Call Event (as defined in the terms and conditions of any of the callable bull/bear contracts listed below) occurs prior to the Withdrawal Time, such series of callable bull/bear contracts will be terminated pursuant to its terms and conditions.

Stock Code
15175
16556
60772
62705
63613
63669
63854
67758
68102

We confirm that, as of close of trading of the Stock Exchange on 15 June 2018, all the Affected Structured Products in issue were wholly held by our group.

Macquarie Bank Limited

Hong Kong, 15 June 2018