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**中信建投証券股份有限公司**

**CSC Financial Co., Ltd.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

## **COMPLETION OF A SHARE OFFERING**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of CSC Financial Co., Ltd. (the “**Company**”) dated April 20, 2017, June 9, 2017, June 30, 2017, April 3, 2018, April 16, 2018, May 25, 2018, May 30, 2018, June 5, 2018, June 6, 2018, June 7, 2018, June 8, 2018, June 11, 2018, June 13, 2018 and June 19, 2018 and the circulars of the Company dated April 21, 2017 and April 23, 2018 in relation to, among others, the proposed initial public offering of A shares by the Company (the “**A Share Offering**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated April 23, 2018.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on June 20, 2018. Certain key information in respect of the A Share Offering is as follows:

Place of listing	Shanghai Stock Exchange
Date of listing	June 20, 2018
Stock abbreviation	CSC Financial*
Stock code	601066
Total number of issued shares of the Company after the A Share Offering	7,646,385,238 (comprising 1,261,023,762 H Shares and 6,385,361,476 A Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all Domestic Shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By order of the Board  
**CSC Financial Co., Ltd.**  
**Wang Changqing**  
*Chairman*

Beijing, the PRC, June 19, 2018

*As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Mr. DONG Shi, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.*

\* *For identification only*