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UNIVERSAL MEDICAL FINANCIAL & TECHNICAL ADVISORY SERVICES COMPANY LIMITED

環球醫療金融與技術咨詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

COMPLETION OF THE ISSUANCE OF THE SIXTH TRANCHE OF DOMESTIC SUPER SHORT-TERM FINANCING BONDS IN 2018 IN THE PRC BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Universal Medical Financial & Technical Advisory Services Company Limited (the "Company") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of the Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 June 2018 (the "Announcement") in relation to the issuance of the sixth tranche of domestic super short-term financing bonds in 2018 (the "T6 Financing Bonds") of an aggregate principal amount of RMB1 billion in the People's Republic of China (the "PRC") by China Universal Leasing Co., Ltd. (中國環球租賃有限公司), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the T6 Financing Bonds in the PRC was completed on 21 June 2018. The maturity of the T6 Financing Bonds will be 270 days from 21 June

2018, with a fixed interest rate of 5.5%. The issue price is RMB100 per financing bond, which is equal to 100% of the principal value of the T6 Financing Bonds.

By order of the Board
Universal Medical Financial & Technical
Advisory Services Company Limited
環球醫療金融與技術咨詢服務有限公司
Guo Weiping
Executive Director

Beijing, PRC, 21 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping and Ms. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr. Luo Xiaofang (Vice-chairman), Mr. Liu Zhiyong, Mr. Liu Xiaoping, and Mr. Su Guang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Kong Wei and Mr. Han Demin.