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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

**OVERSEAS REGULATORY ANNOUNCEMENT
ISSUE OF CNH300,000,000 4.7 PER CENT FIXED RATE
MEDIUM TERM NOTES DUE 2021 BY SYDNEY BRANCH**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The CNH300,000,000 4.7 per cent fixed rate medium term notes due 2021 issued by Industrial and Commercial Bank of China Limited, Sydney Branch were submitted to be listed on the Australian Stock Exchange operated by ASX Limited (Australian Business Number: 98 008 624 691) on 21 June 2018.

The relevant documents delivered to and published on the website of the Australian Stock Exchange can be viewed at www.asx.com.au.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
21 June 2018

As at the date of this announcement, the board of directors comprises Mr. YI Huiman, Mr. GU Shu, Mr. ZHANG Hongli and Mr. WANG Jingdong as executive directors, Mr. CHENG Fengchao, Mr. ZHENG Fuqing, Mr. FEI Zhoulun, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR and Mr. SHEN Si as independent non-executive directors.