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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Industrial and Commercial Bank of China (Asia) Limited

(incorporated with limited liability in Hong Kong)

(the "Issuer")

**U.S.\$200,000,000 Floating Rate Green Bonds due 2021 (Stock Code: 5118)
(the "2021 Green Bonds")**

**U.S.\$200,000,000 Floating Rate Green Bonds due 2023 (Stock Code: 5119)
(the "2023 Green Bonds")**

**HK\$2,600,000,000 3.00 per cent. Green Bonds due 2020 (Stock Code: 5120)
(the "2020 Green Bonds")
(together, the "Green Bonds")**

issued under the

U.S.\$6,000,000,000 Medium Term Note Programme

Joint Global Coordinators and Joint Lead Managers in respect of the 2021 Green Bonds

ICBC	Crédit Agricole CIB	Agricultural Bank of China Limited Hong Kong Branch	Bank of Communications
Citigroup	HSBC	Standard Chartered Bank	UBS

Joint Global Coordinators and Joint Lead Managers in respect of the 2023 Green Bonds

ICBC	Crédit Agricole CIB	Agricultural Bank of China Limited Hong Kong Branch	Bank of Communications
Citigroup	HSBC	Standard Chartered Bank	UBS

Joint Global Coordinators and Joint Lead Managers in respect of the 2020 Green Bonds

ICBC	Crédit Agricole CIB	HSBC	Standard Chartered Bank (Hong Kong) Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Green Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular relating to the Programme dated 7 June 2018, the Supplemental Offering Circular dated 13 June 2018 and the Pricing Supplements effective as of 13 June 2018. Permission for the listing of, and dealing in, the Green Bonds is expected to become effective on 22 June 2018.

By Order of the Board
Industrial and Commercial Bank of China (Asia) Limited
Gao Ming
Chairman

Hong Kong, 21 June 2018

As at the date of this announcement, the Directors of the Issuer are Ms. Gao Ming, Mr. Lu Jian, Mr. Xi Deying, Mr. Hong Guilu, Mr. Shang Jun, Professor Wong Yue Chim, Richard, Mr. Tsui Yiu Wa, Alec, Mr. Yuen Kam Ho, George and Dr. Wu Jie Si.