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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **PROFIT WARNING**

This announcement is made by Lisi Group (Holdings) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wish to inform shareholders of the Company and potential investors that it is expected to record a significant loss for the year ended 31 March 2018 as compared to the same period for the last year.

The expected significant loss of the Group was essentially attributable to the recognition of the change in fair value of approximately RMB1,019 million from the contingent consideration shares still outstanding and to be issued later this year for the acquisition of car-sale business in Tianjin which was completed on 7 February 2017. The loss is solely the result of the accounting treatment (in compliance with the current accounting standard) on the change in fair value resulted from the change in the market share price of the Company and has nothing related to the operating performance of the car-sale business.

The Company is in the process of finalizing the final results for the year ended 31 March 2018. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the consolidated management accounts of the Company currently available. Details of the final results of the Company for the year ended 31 March 2018 will be announced on 28 June 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Lixin**  
*Chairman*

Hong Kong, 21 June 2018

*As at the date of this announcement, the Board comprises Mr. Li Lixin (Chairman), Mr. Cheng Jianhe, Ms. Jin Yaxue and Mr. Tong Xin being executive Directors, Mr. Lau Kin Hon being non-executive Directors, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.*