

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — H. Consents of Experts”; and
- (c) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts”.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 27/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I;
- (c) the assurance report on unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II;
- (d) the audited consolidated financial statements of our Group for three financial years ended December 31, 2015, 2016 and 2017;
- (e) the legal opinions issued by King & Wood Mallesons, our PRC legal advisors in respect of our general matters and property interests;
- (f) the material contracts referred to in “Appendix VI — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts”;
- (g) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — H. Consents”;
- (h) the service contracts referred to in “Appendix VI — Statutory and General Information — 3. Further Information about Our Directors, Supervisors and Substantial Shareholders — A. Particulars of Directors’ and Supervisor’s Contracts”;
- (i) the Company Law, the Special Regulations and the Mandatory Provisions together with unofficial English translations thereof; and
- (j) the Frost & Sullivan Report.