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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

VOTING RESULTS OF 2017 ANNUAL GENERAL MEETING

The annual general meeting for the year 2017 of China Shenhua Energy Company Limited (the “**Company**”) was held at Conference Room, 1st Floor, Block B, Shenhua Tower, 22 Andingmen Xibinhe Road, Dongcheng District, Beijing, the People’s Republic of China at 9:30 a.m. on Friday, 22 June 2018. The board of directors of the Company (the “**Board**”) is pleased to announce that all the resolutions set forth in the notice of the AGM were duly passed.

The Company published the notice of the AGM on the website of The Stock Exchange of Hong Kong Limited on 7 May 2018.

As at the date of the AGM, the number of issued shares of the Company is 19,889,620,455 shares, comprising of 3,398,582,500 H shares and 16,491,037,955 A shares.

THE AGM

The AGM was convened by the Board by way of physical meeting and Dr. Ling Wen chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in China. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM.

65 shareholders and authorized proxies, holding in aggregate 16,176,736,893 voting shares of the Company, were present at the AGM, representing 81.332557% of the total issued shares of the Company and comprising of 14,578,844,951 A shares and 1,597,891,942 H shares. The AGM was convened and held in compliance with laws and regulations and the articles of association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2017.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,838,751	99.999957	5,200	0.000036	1,000	0.000007
H Shares	1,591,307,093	99.722770	4,423,849	0.277230	0	0.000000
Total number of Ordinary Shares	16,170,145,844	99.972611	4,429,049	0.027383	1,000	0.000006

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2017.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,838,751	99.999957	5,200	0.000036	1,000	0.000007
H Shares	1,591,307,093	99.722770	4,423,849	0.277230	0	0.000000
Total number of Ordinary Shares	16,170,145,844	99.972611	4,429,049	0.027383	1,000	0.000006

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2017.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,838,751	99.999957	5,200	0.000036	1,000	0.000007
H Shares	1,591,307,093	99.722770	4,423,849	0.277230	0	0.000000
Total number of Ordinary Shares	16,170,145,844	99.972611	4,429,049	0.027383	1,000	0.000006

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year ended 31 December 2017: (1) final dividend for the year ended 31 December 2017 in the amount of RMB0.91 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB18.100 billion (inclusive of tax) ("**2017 Final Dividend**"); (2) to authorise the Chairman and the President (Director) to implement the above-mentioned profit distribution plan and to deal with relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,837,051	99.999946	7,900	0.000054	0	0.000000
H Shares	1,597,891,942	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,176,728,993	99.999951	7,900	0.000049	0	0.000000

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2017: (1) the executive directors are remunerated by China Energy Investment Corporation Limited (“**China Energy**”) and are not remunerated by the Company in cash; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB1,350,000, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy and are not remunerated by the Company in cash; (3) aggregate remuneration of the supervisors is in the amount of RMB2,814,031.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,834,251	99.999927	8,400	0.000057	2,300	0.000016
H Shares	1,596,393,442	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,175,227,693	99.999934	8,400	0.000052	2,300	0.000014

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the extension of appointment of external auditors of the Company for 2018. The appointment of Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu as the PRC and international auditors respectively of the Company for 2018 until the completion of the next annual general meeting and to authorise a directors’ committee comprising of the Chairman, President (Director) and Chairman of the Audit Committee to determine their 2018 remuneration.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,837,351	99.999948	5,300	0.000036	2,300	0.000016
H Shares	1,597,891,942	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,176,729,293	99.999953	5,300	0.000033	2,300	0.000014

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. To consider and, if thought fit, to approve the amendments to the Articles of Association.

Type of Shareholder	Number of Valid Votes (percentage of total valid votes cast)					
	For		Against		Abstain	
	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>	<i>number of votes</i>	<i>percentage %</i>
A Shares	14,578,838,751	99.999957	5,200	0.000036	1,000	0.000007
H Shares	1,568,755,385	98.176563	29,136,557	1.823437	0	0.000000
Total number of Ordinary Shares	16,147,594,136	99.819848	29,141,757	0.180146	1,000	0.000006

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolutions involving significant matters by A Shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the announcement of A share of the Company on 23 June 2018.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,889,620,455. There were no shares which entitle the shareholders of the Company to attend and vote only against any resolution at the AGM.

Dr. Tam Wai Chu, Maria, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina submitted the “Work Report of the Independent Directors of the Company for the year 2017” at the AGM.

In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the representative from Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, acted as one of the scrutineers in respect of the voting at the AGM.

FURTHER INFORMATION ON THE PAYMENT OF 2017 FINAL DIVIDEND

The resolution relating to payment of 2017 Final Dividend of RMB0.91 per share (inclusive of tax) to the shareholders whose names appear on the registers of members of the Company on Friday, 6 July 2018 was approved at the AGM. The register of members of H shares will be closed from 30 June 2018 (Saturday) to 6 July 2018 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2017 Final Dividend. In order to be eligible for receiving the 2017 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's share registrar for H shares no later than 4:30 p.m. on 29 June 2018 (Friday) to effect the transfer of shares.

The 2017 Final Dividend of RMB0.91 (equivalent to HK\$1.127745) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2017 Final Dividend is therefore HK\$100 = RMB80.692. Accordingly, the 2017 Final Dividend of HK\$1.127745 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 3 August 2018. For shareholders who invest in the shares via Hong Kong Stock Connect (“**HKSC shareholders**”), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“AGM”	the annual general meeting for the year 2017 of the Company
“Board”	the board of directors of the Company
“Company”	China Shenhua Energy Company Limited (中國神華能源股份有限公司), a joint stock limited company incorporated under the laws of the PRC and the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited

“PRC” the People’s Republic of China

“RMB” Renminbi, the lawful currency of the People’s Republic of China

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 22 June 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.