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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED
AT THE 2017 ANNUAL GENERAL MEETING**

References are made to the circulars (the “**Circulars**”) of China Everbright Bank Company Limited (the “**Company**”) dated 7 May 2018 and 7 June 2018. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circulars.

**I. CONVENING AND ATTENDANCE OF THE 2017 ANNUAL GENERAL MEETING
(THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY
LIMITED**

- (i) Date of the meeting: 22 June 2018
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary shares and their shareholdings:

1. Number of shareholders and proxies attending the meeting	50
of which: holders of A shares (“ A Shareholders ”)	47
holders of H shares (“ H Shareholders ”)	3
2. Total number of voting shares held by the attending shareholders	35,229,613,590
of which: A shares	25,415,067,970
H shares	9,814,545,620
3. Percentage of voting shares held by the attending shareholders as compared with the total number of voting shares of the Company (%)	67.1178
of which: A Shareholders	48.4196
H Shareholders	18.6982

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association of the Company, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association of the Company. The General Meeting was convened by the Board of Directors of the Company. Zhang Jinliang, a director, chaired the meeting.

- (v) Attendance of directors, supervisors and secretary to the Board of Directors of the Company

1. The Company has 15 directors and 6 of them attended the meeting. Li Xiaopeng, Cai Yunge, He Haibin, Zhao Wei, Qiao Zhimin, Fok Oi Ling Catherine, Xu Hongcai, Feng Lun and Wang Ligu, who are all directors, were unable to attend the meeting due to other work engagements;
2. The Company has 9 supervisors and 7 of them attended the meeting. Yin Lianchen and Wu Junhao, who are all supervisors, were unable to attend the meeting due to other work engagements;
3. Li Jiayan, the secretary to the Board of Directors of the Company, attended the General Meeting and some senior management members were also present at the General Meeting.

- (vi) The total number of shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 52,489,215,996 shares. None of the shareholders of the Company was required to abstain from voting on the resolutions proposed at the General Meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

1. Resolution: The 2017 work report of the board of directors of the Company

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,806,070	99.9990	209,200	0.0008	52,700	0.0002
H shares	9,810,360,566	99.9574	3,033,054	0.0309	1,152,000	0.0117
Total ordinary shares:	35,225,166,636	99.9874	3,242,254	0.0092	1,204,700	0.0034

2. Resolution: The 2017 work report of the board of supervisors of the Company

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,806,070	99.9990	209,200	0.0008	52,700	0.0002
H shares	9,810,360,566	99.9574	3,033,054	0.0309	1,152,000	0.0117
Total ordinary shares:	35,225,166,636	99.9874	3,242,254	0.0092	1,204,700	0.0034

3. Resolution: The budget plan of fixed asset investment of the Company for the year 2018

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,805,770	99.9989	259,700	0.0010	2,500	0.0001
H shares	9,814,525,620	99.9998	10,000	0.0001	10,000	0.0001
Total ordinary shares:	35,229,331,390	99.9991	269,700	0.0008	12,500	0.0001

4. Resolution: The Company's audited accounts report for the year 2017

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,806,070	99.9990	219,200	0.0008	42,700	0.0002
H shares	9,810,360,566	99.9574	3,033,054	0.0309	1,152,000	0.0117
Total ordinary shares:	35,225,166,636	99.9874	3,252,254	0.0092	1,194,700	0.0034

5. Resolution: The Company's profit distribution plan for the year 2017

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,415,000,970	99.9997	24,500	0.0001	42,500	0.0002
H shares	9,814,535,620	99.9999	0	0.0000	10,000	0.0001
Total ordinary shares:	35,229,536,590	99.9998	24,500	0.0001	52,500	0.0001

6. Resolution: The appraisal of the audit work for the year 2017 performed by Ernst & Young Hua Ming/Ernst & Young and the re-appointment of Ernst & Young Hua Ming/Ernst & Young for the year 2018

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,815,970	99.9990	250,000	0.0009	2,000	0.0001
H shares	9,814,525,620	99.9998	10,000	0.0001	10,000	0.0001
Total ordinary shares:	35,229,341,590	99.9992	260,000	0.0007	12,000	0.0001

7. Resolution: The proposal in relation to the remuneration of the directors of the Company for the year 2017

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,778,570	99.9989	277,100	0.0010	12,300	0.0001
H shares	9,814,525,620	99.9998	10,000	0.0001	10,000	0.0001
Total ordinary shares:	35,229,304,190	99.9991	287,100	0.0008	22,300	0.0001

8. Resolution: The proposal in relation to the remuneration of the supervisors of the Company for the year 2017

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,778,570	99.9989	287,100	0.0010	2,300	0.0001
H shares	9,814,525,620	99.9998	10,000	0.0001	10,000	0.0001
Total ordinary shares:	35,229,304,190	99.9991	297,100	0.0008	12,300	0.0001

9. Resolution: The proposal in respect of the election of Mr. Wang Xiaolin as a non-executive director of the seventh session of the Board of Directors of the Company

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,413,986,170	99.9957	1,038,800	0.0041	43,000	0.0002
H shares	9,793,084,111	99.7813	21,461,509	0.2187	0	0.0000
Total ordinary shares:	35,207,070,281	99.9360	22,500,309	0.0639	43,000	0.0001

The resolutions numbered 1 to 9 above were passed as ordinary resolutions, the voting of which were passed by more than 1/2 of the total shares carrying valid voting rights held by attending shareholders or their proxies.

Special Resolutions:

1. Resolution: The establishment of the independent legal institution for assets management business

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,414,833,870	99.9991	191,600	0.0008	42,500	0.0001
H shares	9,814,525,620	99.9998	20,000	0.0002	0	0.0000
Total ordinary shares:	35,229,359,490	99.9993	211,600	0.0006	42,500	0.0001

The resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total shares carrying valid voting rights held by attending shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices.

Lawyers: Guo Xin and Lei Tianxiao

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules of Procedures of General Meeting and the relevant provisions of the Articles of Association of the Company. The voting results of the meeting were lawful and valid.

On behalf of the Board
China Everbright Bank Company Limited
Chairman
LI Xiaopeng

Beijing, the PRC
22 June 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jinliang and Ms. Li Jie; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Zhang Shude, Mr. Fu Dong, Mr. Shi Yongyan, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.