

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

CONVERSION OF CONVERTIBLE BONDS

Reference is made to the announcements (the “**Announcements**”) of Energy International Investments Holdings Limited (the “**Company**”): (i) dated 22 October 2009, 28 October 2010 and 31 December 2010 regarding a very substantial acquisition, its completion and the issue of Tranche 1 Bonds; (ii) dated 23 September 2014 regarding the issue of Tranche 2 Bonds; and (iii) dated 4 July 2015, 14 August 2015, 24 November 2015, 4 January 2018 and 21 May 2018 regarding the Litigation, the Injunction Order and the discontinuation of the Litigation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Company’s announcement dated 21 May 2018, Giant Crystal will have three months from the date of the Consent Order (i.e. 10 May 2018) to convert the Restrained Bonds in the principal sum of HK\$628,160,000 into 785,200,000 Shares at the conversion price of HK\$0.80 per Share. On 20 June 2018, the Company received conversion notices from Giant Crystal exercising its right to convert all the Restrained Bonds into Shares. As a result of the conversion, the Company has on 22 June 2018 allotted and issued 785,200,000 Shares (the “**Conversion Shares**”) to Giant Crystal.

The 785,200,000 Conversion Shares, which rank *pari passu* in all respects amongst themselves and with all other existing Shares, represent (a) approximately 18.51% of the total number of 4,241,923,073 issued Shares prior to the conversion; and (b) approximately 15.62% of the total number of 5,027,123,073 issued Shares as enlarged by the conversion. Following the conversion stated above, no Tranche 1 Bonds nor Tranche 2 Bonds remain outstanding.

By order of the Board
Energy International Investment Holdings Limited
Lan Yongqiang
Chairman

Hong Kong, 22 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lan Yongqiang (Chairman), Ms. Wang Meiyang, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping, Mr. Cao Sheng and Mr. Yu Zhiyong; and the independent non-executive directors of the Company are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.

* *For identification purpose only*