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NON-COLLATERALISED STRUCTURED PRODUCTS

Notice of Occurrence of Mandatory Call Event and Early Expiry of European Style (Cash Settled) Category R Callable Bull/Bear Contracts (the "CBBCs")

issued by

BOCI ASIA LIMITED

(Incorporated in Hong Kong with limited liability)

ANNOUNCEMENT

BOCI Asia Limited (the "**Issuer**") gives notice that under the terms and conditions of the CBBCs (the "**Conditions**"), a Mandatory Call Event ("**MCE**") in respect of the CBBCs occurred in the continuous trading session of the Stock Exchange at the time (the "**MCE Time**") described in the table below on 22 June 2018 (the "**MCE Date**") and the CBBCs have automatically expired and terminated. Subject to the Conditions, trading of the CBBCs has been suspended by the Stock Exchange on behalf of the Issuer and the CBBCs shall be delisted after the close of business on the MCE Date.

Stock Code	Type	MCE Time	Issue Size (CBBCs)	Underlying
65829	Bull	09:31:27	40,000,000	Tencent Holdings Limited
65830	Bull	09:47:02	40,000,000	Geely Automobile Holdings Limited

The Issuer will pay to each holder (as shown in the register kept by or on behalf of the Issuer on the MCE Date) the Residual Value (if any) in respect of each board lot of CBBCs held by the holder in accordance with the Conditions on the Settlement Date.

Payment of the Residual Value (if any) shall constitute full and final settlement of the obligations of the Issuer with respect to the CBBCs. Subject to such payment having been made, the Issuer shall have no obligation towards the holders under the CBBCs subsequent to the MCE Date.

Market participants should note that all Post MCE Trades will not be recognised and will be cancelled by the Stock Exchange either on the MCE Date or on the immediately succeeding trading day. References to "Post MCE Trades" mean all trades concluded via auto-matching or manually after the MCE Time.

Relevant participants of the Stock Exchange ("**EPs**") involved in any Post MCE Trades may refer to a trade file disseminated by the Stock Exchange via the Electronic Communication Platform for additional details on the MCE. Such EPs must check their trades against the MCE Time and advise their clients of any cancelled trades in the CBBCs. If there are any discrepancies, these must be reconciled with the Stock Exchange as soon as possible.

Capitalised terms not defined in this announcement have the meanings given to them in the Conditions.

Hong Kong, 22 June 2018