

21 June 2018

**Voluntary general offer**
**Disclosure of dealings in the shares of eSun Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Yu Cheuk Yi	21 June 2018	Sale	42,000	\$1.2000	150,328,000	10.0766%
		Sale	20,000	\$1.2100	150,308,000	10.0752%
		Sale	38,000	\$1.2200	150,270,000	10.0727%
		Sale	170,000	\$1.2400	150,100,000	10.0613%
		Sale	30,000	\$1.2500	150,070,000	10.0593%
		Sale	20,000	\$1.2900	150,050,000	10.0580%
		Sale	520,000	\$1.3000	149,530,000	10.0231%
		Sale	250,000	\$1.3100	149,280,000	10.0063%
		Sale	150,000	\$1.3100	149,130,000	9.9963%
		Sale	50,000	\$1.3200	149,080,000	9.9929%



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company.

Dealings were made for their own account.