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恒基兆業發展有限公司
HENDERSON INVESTMENT LIMITED
Incorporated in Hong Kong with limited liability
(Stock Code : 97)

GRANT OF WAIVER IN RELATION TO DESPATCH OF CIRCULAR

Reference is made to the announcement of Henderson Investment Limited (the “**Company**”) dated 24 May 2018 in respect of the major transaction regarding the acquisition of a company in retailing business (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein have the meanings ascribed thereto in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, further information on the Acquisition as required under the Listing Rules, is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement.

As additional time is needed for completion of the audit of the Target Company’s financials for the stub period of four months ended 31 March 2018 and preparation of the accountants’ report on the Target Company in accordance with the relevant requirements of Chapter 4 of the Listing Rules for inclusion in the Circular, the Company has applied for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the condition that the Circular would be despatched on or before 30 July 2018.

By Order of the Board
Timon LIU Cheung Yuen
Company Secretary

Hong Kong, 22 June 2018

As at the date of this announcement, the Board comprises: (1) executive Directors: Lee Ka Shing (Chairman), Lee Ka Kit, Lam Ko Yin, Colin, Lee Shau Kee, Li Ning and Lee Tat Man; and (2) independent non-executive Directors: Kwong Che Keung, Gordon, Ko Ping Keung, Wu King Cheong, Leung Hay Man and Au Siu Kee, Alexander.