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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 245)

POLL RESULTS AT ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of China Minsheng Financial Holding Corporation Limited (the “**Company**”) is pleased to announce that all the resolutions proposed at the annual general meeting of the Company held on 22 June 2018 (“**AGM**”) were duly passed by the shareholders of the Company (“**Shareholders**”) by way of poll. The poll results in respect of all the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors of the Company and its subsidiaries for the year ended 31 December 2017	16,029,091,155 (99.93%)	11,440,000 (0.07%)
2.	(a) To re-elect Mr. Chen Guogang as executive director	16,027,521,154 (99.92%)	13,010,000 (0.08%)
	(b) To re-elect Mr. Ni Xinguang as executive director	16,029,091,154 (99.93%)	11,440,000 (0.07%)
	(c) To re-elect Mr. Lyu Wei as independent non-executive director	16,026,631,154 (99.91%)	13,900,000 (0.09%)
	(d) To re-elect Mr. Wang Dongzhi as executive director	16,029,091,154 (99.93%)	11,440,000 (0.07%)
	(e) To re-elect Mr. Ma Jianting as non-executive director	16,029,091,154 (99.93%)	11,440,000 (0.07%)
	(f) To re-elect Mr. Ling Yu Zhang as independent non-executive director	16,029,091,154 (99.93%)	11,440,000 (0.07%)
	(g) To re-elect Dr. Guan Tao as independent non-executive director	16,029,091,154 (99.93%)	11,440,000 (0.07%)
	(h) To authorise the board of directors to fix the directors’ remuneration	16,029,091,154 (99.93%)	11,440,000 (0.07%)

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
3.	To re-appoint Messrs. PricewaterhouseCoopers as auditors of the Company to hold office until the conclusion of the next annual general meeting and authorise the board of directors to fix their remuneration	16,029,091,154 (99.93%)	11,440,000 (0.07%)
4.	To grant a general unconditional mandate to the directors of the Company to allot, issue and deal with additional shares in the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of this resolution	16,015,180,400 (99.84%)	25,350,754 (0.16%)
5.	To grant a general unconditional mandate to the Directors to buy back shares in the Company not exceeding 10% of the total number of shares of the Company in issue as at the date of this resolution	16,029,091,154 (99.93%)	11,440,000 (0.07%)
6.	Conditional on the passing of resolutions 4 and 5, to extend the general mandate granted by resolution 4 by adding thereto the shares bought back pursuant to the general mandate granted by resolution 5	16,015,185,400 (99.84%)	25,345,754 (0.16%)

As more than 50% of votes were casted in favour of each of the resolutions, all the above resolutions were duly passed as ordinary resolutions.

The Company's share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the total number of the issued shares of the Company comprised 28,928,719,250 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. No Shareholder was required to abstain from voting on any resolutions proposed at the AGM as required by the Listing Rules, and no Shareholder has stated his or her intention in the circular of the Company dated 15 May 2018 to vote against the resolutions proposed at the AGM or to abstain from voting. No Shareholder was entitled to attend and abstain from voting in favour of any resolutions at the AGM as required by Rule 13.40 of the Listing Rules.

By Order of the Board
China Minsheng Financial Holding Corporation Limited
Chen Guogang
Chairman

Hong Kong, 22 June 2018

As at the date of this announcement, the Board comprises (1) Mr. Chen Guogang, Mr. Wang Dongzhi and Mr. Ni Xinguang as executive directors of the Company; (2) Mr. Ma Jianting as non-executive director of the Company; and (3) Mr. Chen Johnny, Mr. Lyu Wei, Mr. Ling Yu Zhang and Dr. Guan Tao as independent non-executive directors of the Company.