

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA FINANCE INVESTMENT HOLDINGS LIMITED**

**中國金控投資集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 875)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING AND ADJUSTMENTS OF CONVERTIBLE SECURITIES AND SHARE OPTIONS**

#### **POLL RESULTS**

Reference is made to the circular of China Finance Investment Holdings Limited (the “**Company**”) dated 28 May 2018 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the notice of the SGM (the “**Notice**”) was voted by way of poll at SGM.

As at the date of the SGM, the total number of issued ordinary shares of the Company was 11,217,876,347 Shares, being the total number of shares entitling the holders to attend and vote on the Resolution proposed at the SGM. There were no shares entitling the holders to attend and abstain from voting in favour of the Resolution proposed at the SGM pursuant to rule 13.40 of the Listing Rules and no shareholders were required to abstain from voting at the SGM under the Listing Rules. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolution at the SGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results in respect of the Resolution proposed at the SGM were as follows:

SPECIAL RESOLUTION	Number of votes cast (Percentage of total number of votes cast)	
	FOR	AGAINST
To approve the Capital Reorganization	597,030,438 (99.99%)	56,250 (0.01%)

The full text of the above resolution was set out in the Notice. The above resolution with more than 75% of the votes being cast in favour of it was duly passed by the Shareholders at the SGM as a special resolution.

## ADJUSTMENTS TO PREFERENCE SHARES

Pursuant to the terms of the Preference Shares, the conversion ratio of the outstanding Preference Shares has been adjusted from “one Preference Share to one Share” to “10 Preference Shares to 1 Consolidated Share” as a result of the Share Consolidation. The said adjustment will take effect from 25 June 2018, being the date the Share Consolidation becoming effective. Based on the report from a licensed financial adviser engaged by the Company, the said adjustment complies with the terms of the Preference Shares.

## ADJUSTMENTS TO CONVERTIBLE BONDS

Pursuant to the terms of the Convertible Bonds, the conversion price of the outstanding Convertible Bonds has been adjusted from HK\$0.04 per Share to HK\$0.4 per Consolidated Share as a result of the Share Consolidation. The said adjustment will take effect from 25 June 2018, being the date the Share Consolidation becoming effective. Based on the report from a licensed financial adviser engaged by the Company, the said adjustment complies with the terms of the Convertible Bonds.

## ADJUSTMENTS TO SHARE OPTIONS

Pursuant to the terms of the Share Option Scheme, the following adjustments have been made to the outstanding options (“**Share Options**”) granted under the Share Option Scheme:

Date of grant of the Share Options	Immediately before the Capital Reorganization		Immediately after the Capital Reorganization	
	Existing number of Shares subject to the Share Options	Existing exercise price per Share <i>HK\$</i>	Adjusted number of Consolidated Shares subject to the Share Options	Adjusted exercise price per Consolidated Share <i>HK\$</i>
3 July 2015	433,244,177	0.495	43,324,417	4.95
10 September 2015	515,000	0.349	51,500	3.49
22 July 2016	399,559,762	0.198	39,955,976	1.98
20 September 2017	246,780,000	0.039	24,678,000	0.39

The said adjustments will take effect from 25 June 2018, being the date the Share Consolidation becoming effective. Based on the report from a licensed financial adviser engaged by the Company, the said adjustments comply with the terms of the Share Option Scheme.

By Order of the Board of  
**China Finance Investment Holdings Limited**  
**Lin Yuhao**  
*Chairman*

Hong Kong, 22 June 2018

*As at the date of this announcement, the board of directors of the Company comprises six directors, including two executive directors, namely Ms. Diao Hong and Ms. Diao Jing; one non-executive director, Mr. Lin Yuhao and three independent non-executive directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.*