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*(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00980)*

ANNOUNCEMENT

INSIDE INFORMATION

This announcement is made by Lianhua Supermarket Holdings Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The Company has been informed that on 22 June 2018, Shanghai Yiguo E-Commerce Co., Ltd.* (上海易果電子商務有限公司) entered into a share transfer agreement with Bailian Group Co., Ltd.* (百聯集團有限公司) pursuant to which Shanghai Yiguo E-Commerce Co., Ltd. agreed to transfer 13,109,400 domestic shares of the Company to Bailian Group Co., Ltd.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lianhua Supermarket Holdings Co., Ltd
Ye Yong-ming
Chairman

Shanghai, the People's Republic of China, 22 June 2018

As at the date of this announcement, the directors of the Company are:

Executive director: Xu Tao

Non-executive directors: Ye Yong-ming, Xu Zi-ying, Dong Zheng, Qian Jian-qiang, Zheng Xiao-yun and Wong Tak Hung

Independent non-executive directors: Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhang Jun

* *for identification purposes only*