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**Asiaray Media Group Limited**  
**雅仕維傳媒集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1993)**

**VOLUNTARY ANNOUNCEMENT**  
**POSSIBLE ACQUISITION**

This announcement is made by Asiaray Media Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that the Company is in negotiation with three vendors (the “**Vendors**”) for the acquisition of 51% interest (the “**Possible Acquisition**”) of a Hong Kong incorporated company which wholly-owns a subsidiary in Hong Kong (the “**Target Group**”). The Target Group is principally engaging in the provision of signage and urban furniture design, engineering and consultancy services. The Company and the Vendors will carry on the negotiation for the entering into a formal and legally binding agreement and a shareholders’ agreement in respect of the Possible Acquisition.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the Vendors is third party independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Directors are of the view that the Possible Acquisition will enhance the advertising and marketing businesses of the Group and expand the Group’s business portfolios and is thus in the interest of the Company and its shareholders as a whole.

The Board wishes to emphasise that the Possible Acquisition may or may not proceed and that the Company has not entered into any legally binding agreement in relation to the Possible Acquisition as at the date of this announcement. Should the Possible Acquisition materialises, it may constitute a notifiable transaction for the Company under the Listing Rules. Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

**Since the Possible Acquisition may or may not materialise or eventually be consummated, the shareholders and potential investors of the Company are urged to exercise extreme caution when dealing in the shares of the Company.**

By order of the Board  
**Asiaray Media Group Limited**  
**Lam Tak Hing, Vincent**  
*Chairman*

Hong Kong, 22 June 2018

*As at the date of this announcement, the executive Directors are Mr. Lam Tak Hing, Vincent and Mr. Lam Ka Po; the non-executive Director is Mr. Wong Chi Kin; and the independent non-executive Directors are Mr. Ma Andrew Chiu Cheung, Mr. Ma Ho Fai GBS JP and Ms. Mak Ka Ling.*