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**CGN Power Co., Ltd.\***

**中國廣核電力股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1816)**

**ACCEPTANCE BY CHINA SECURITIES REGULATORY  
COMMISSION OF APPLICATION MATERIALS FOR  
THE PROPOSED A SHARE OFFERING**

This announcement is made by CGN Power Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated February 11, 2018 with regard to the proposed A Share Offering (the “**Proposed A Share Offering Announcement**”), the circular of the Company dated March 9, 2018 with regard to the relevant extraordinary general meeting, H shareholders’ class meeting and domestic shareholders’ class meeting and the announcement of the Company dated April 25, 2018 with regard to the poll results of the relevant extraordinary general meeting, H shareholders’ class meeting and domestic shareholders’ class meeting, respectively, which include, among other things, matters relating to the A Share Offering by the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Proposed A Share Offering Announcement.

The Company has submitted application materials in respect of the A Share Offering, including the A Share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and has received a letter of acceptance issued by the CSRC (No. 180917) dated June 21, 2018 with respect to the Company’s application for the A Share Offering on June 22, 2018. The A Share Prospectus will be published on the website of the CSRC at [www.csrc.gov.cn](http://www.csrc.gov.cn) as and when appropriate.

**As the A Share Offering is subject to the approval of the CSRC and other relevant regulatory authorities and may or may not proceed, shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material developments related to the A Share Offering. This announcement is made for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

**By Order of the Board  
CGN Power Co., Ltd.\*  
Zhang Shanming  
Chairman**

The PRC, June 22, 2018

*As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as executive director; Mr. Zhang Shanming, Mr. Tan Jiansheng, Mr. Shi Bing, Ms. Zhong Huiling and Mr. Zhang Yong, as non-executive directors; Mr. Na Xizhi, Mr. Hu Yiguang and Mr. Francis Siu Wai Keung, as independent non-executive directors.*

*\* For identification purposes only*