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**CGN Power Co., Ltd.\***

**中國廣核電力股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1816)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
PRELIMINARY PUBLICATION OF A SHARE PROSPECTUS**

This announcement is made by CGN Power Co., Ltd. (the “**Company**”) pursuant to Rule 13.10(B) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated June 22, 2018 on the acceptance by China Securities Regulatory Commission (the “**CSRC**”) of application materials for the A share offering of the Company (the “**A Share Offering**”). According to the relevant PRC legal requirement, a copy of the A share prospectus of the Company (the “**A Share Prospectus**”) has been made available on the CSRC’s website at [www.csrc.gov.cn](http://www.csrc.gov.cn) for preliminary publication. The A Share Prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The A Share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

**As the A Share Offering is subject to the approval of the CSRC and other relevant regulatory authorities and may or may not proceed, shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material developments**

**related to the A Share Offering. This announcement is made for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By Order of the Board  
**CGN Power Co., Ltd.\***  
**Zhang Shanming**  
*Chairman*

The PRC, June 22, 2018

*As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as executive director; Mr. Zhang Shanming, Mr. Tan Jiansheng, Mr. Shi Bing, Ms. Zhong Huiling and Mr. Zhang Yong, as non-executive directors; Mr. Na Xizhi, Mr. Hu Yiguang and Mr. Francis Siu Wai Keung, as independent non-executive directors.*

*\* For identification purposes only*