#### Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格 如

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of China Isotope & Radiation Corporation (the "Company") dated June 22, 2018 (the "Prospectus"). 本申請表格所使用詞彙與中國同輻股份有限公司 (「本公司」)於2018年6月22日刊發的招股章程(「招股章程」)所界定詞彙相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the US Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區的出售要約或游説購買任何香港發售股份的要約。若無根據美國證券法登記或豁免登記,則香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據該司法權區法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式,也不論全部或部分)本申請表格及招股章程。

送或派發或複製(不論方式,也不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股 章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處處長及備查文件」一節所述其他文件的副本已接《公司 (清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所 有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香 港公司註冊處處長對此等文件的內容概不負責。



**CHINA ISOTOPE & RADIATION CORPORATION** 

## 中國同輻股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)



24.20 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) 每股H股24.20港元,另加1.0%經紀佣金、 0.0027%證監會交易徵費及0.005% 香港聯交所交易費(須於申請時以港元繳足,

多繳款項可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的其他資料,因此本申請表 格應與招股章程一併閱讀

## Application Form 申請表格

To: China Isotope & Radiation Corporation Sole Sponsor Joint Global Coordinators Joint Lead Managers Joint Bookrunners The Hong Kong Underwriters

## Applicants' declaration

I/We agree to the terms and conditions and <sup>©</sup>application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致:中國同輻股份有限公司 獨家保薦人 聯席全球協調人聯席牽頭經辦人 聯席賬簿管理人 香港包銷商

## 申請人聲明

本人/吾等同意本申請表格及招股章程的條款 及條件以及申請程序。請參閱本申請表格「填交 本申請表格的效用」一節。

警告:任何人士只限作出一次為其利益而進行 的認購申請。請參閲Г填交本申請表格的效用」 一節最後四點。

Please use this form if you want the Hong K 如 閣下欲以本身名義登記將獲發	fong Offer Shares to be issued in your name 行的香港發售股份,請使用本表格
	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
由(所有)申請人簽署(所有聯名申請人必須簽署):	Broker No. 經紀號碼 Broker's Chop 經紀印章
Date 日期: D日 M月 Y年	
D日 M月 Y年 Number of Hong Kong Offer Shares applied for (not more than 3,998,600 shares) 申請香港發售股份數目(不超過3,998,600股股份)	Cheque/banker's cashier order number 支票/銀行本票號碼
	Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兑現支票/ 銀行本票的銀行名稱(見[申請手續]一節)
Total amount 總額	銀行本票的銀行名稱(見「申請手續」一節)
HK\$ 港元	
Name in English (in BLOCK letters) 英文姓名/名稱(正楷)	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Name in Chinese 中文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪 除不適用者)
Names of all other joint applicants in English (if any in BLOCK letters) 所有其他聯名申請人的英文姓名/名稱(如有正楷)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護 照號碼/香港商業登記號碼*(請刪除不適用者)
	照號碼/香港商業登記號碼*(請刪除不適用者) [1]
2) 3)	2) 3)
Hong Kong address in English and telephone no. (joint applicants applicant only, in BLOCK letters) 香港地址(以英文正楷填寫) 及電話號碼)	should give the address and the telephone number of first-named 及電話號碼(聯名申請人只須填寫排名首位申請人的地址
	Telephone No. 電話號碼
For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節, 則是項認購申請將視作為 閣下本身利益提出。請 填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。	
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)	
For internal use 此欄供內部使用	

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫 其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照 號碼/香港商業登記號碼將轉交第三方以核實申請表格是否有效。
  - (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
  - (3) If an application is made by an unlisted company and:
    - the principal business of that company is dealing in securities; and
      you exercise statutory control over that company,

then the application will be treated as being made for your benefit. 倘若申請人是一家非上市公司,而:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司可行使法定控制權,
- 則是項申請將視作為 閣下的利益提出。



## How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 200 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

CHINA ISOTOPE & RADIATION CORPORATION (Stock Code: 1763) (HK\$24.20 per Hong Kong Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong	Amount payable	No. of Hong Kong	Amount payable	No. of Hong Kong	Amount payable
Offer Shares	on application	Offer Shares	on application	Offer Shares	on application
applied for	HK\$	applied for	HK\$	applied for	HK\$
200	4,888.77	9,000	219,994.77	400,000	9,777,54 <mark>5.36</mark>
400	9,777.54	10,000	244,438.63	450,000	10,999,738.53
600	14,666.32	20,000 30,000	488,877.27	<b>500,000</b>	12,221,931.70
800	19,555.09		733,315.90	600,000	14,666,318.04
1,000	24,443.86 29,332.63	40,000 50,000	977,754.54 1,222,193.17	700,000 800,000	17,110,704.38 19,555,090.72
1,400	34,221.40	60,000	1,466,631.80	900,000	21,999,477.06
1,600	39,110.19	70,000	1,711,070.44	1,000,000 1,500,000 2,000,000	24,443,863.40
1,800	43,998.96	80,000	1,955,509.07		36,665,795.10
2,000	48,887.73	90,000	2,199,947.71	2,000,000	48,887,726.80
3,000	73,331.59	100,000	2,444,386.34	2,500,000	61,109,658.50
4,000	97,775.45	150,000	3,666,579.51	3,000,000	73,331,590.20
5,000	122,219.32	200,000	4,888,772.68	3,500,000	85,553,521.90
6,000	146,663.18	250,000	6,110,965.85	3,998,600 <sup>(1)</sup>	
7,000	171,107.04	300,000	7,333,159.02	(1) Maximum number o	
8,000	195,550.91	350,000	8,555,352.19	Shares you may app	

- 2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "ICBC (Asia) Nominee Lim</li> <li>be crossed "Account Payee Only";</li> </ul>	ited — China Isotope & Radiation Public Offer";
<ul> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</li> </ul>	• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

## Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Central Branch Wanchai Branch	1/F., 9 Queen's Road Central, Hong Kong 117–123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2–34E Tak Man Street, Hung Hom Kardoon
	Telford Branch	Hung Hom, Kowloon Shop F19, Telford Plaza, Kowloon Bay, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan,
	Sheung Shui Branch	New Territories Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui,
		Sheung Shui, New Territories
Your Application Fo	rm can be lodged at these times:	
		00 a.m. to 5:00 p.m. :00 a.m. to 1:00 p.m.
		2:00 a.m. to 5:00 p.m.
		0:00 a.m. to 5:00 p.m.
V		2:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, June 27, 2018. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the section headed "How to Apply for the Hong Kong Offer Shares" of the Prospectus.



5.

## 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為200股香港發售股份,並為 下表所列的其中一個數目,否則恕不受理。

中國同輻股份有限公司(股份代號:1763) (每股香港發售股份24.20港元) 可供申請認購股份數目及應繳款項					
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
$\begin{array}{c} 200 \\ 400 \\ 600 \\ 800 \\ 1,000 \\ 1,200 \\ 1,400 \\ 1,600 \\ 1,800 \\ 2,000 \\ 3,000 \\ 4,000 \end{array}$	4,888.77 9,777.54 14,666.32 19,555.09 24,443.86 29,332.63 34,221.40 39,110.19 43,998.96 48,887.73 73,331.59 97,775.45	9,000 10,000 20,000 30,000 40,000 50,000 60,000 70,000 80,000 90,000 100,000 150,000	219,994.77 244,438.63 488,877.27 733,315.90 977,754.54 1,222,193.17 1,466,631.80 1,711,070.44 1,955,509.07 2,199,947.71 2,444,386.34 3,666,579.51	$\begin{array}{c} 400,000\\ 450,000\\ 500,000\\ 600,000\\ 700,000\\ 800,000\\ 900,000\\ 1,000,000\\ 1,000,000\\ 2,000,000\\ 2,500,000\\ 3,000,000\end{array}$	9,777,545,36 10,999,738,53 12,221,931.70 14,666,318,04 17,110,704,38 19,555,090,72 21,999,477,06 24,443,863,40 36,665,795,10 48,887,726,80 61,109,658,50 73,331,590,20
5,000 6,000 7,000 8,000	122,219.32 146,663.18 171,107.04 195,550.91	200,000 250,000 300,000 350,000	4,888,772.68 6,110,965.85 7,333,159.02 8,555,352.19	3,500,000 3,998,600 <sup>(1)</sup> (1) 閣下可申請認購的 數目。	85,553,521.90 97,741,232.20

- 2. 以英文正楷填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
- 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張 獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關認購申請將不獲接納:

支票必須:	銀行本票必須:
<ul> <li>為港元;</li> </ul>	
• 不得為期票;	
• 註明抬頭人為「工銀亞洲代理人有限公司一	中國同輻公開發售」;
• 劃線註明「只准人抬頭人賬戶」;	
<ul> <li>從閣下在香港的港元銀行賬戶中開出;</li> <li>夏示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權的人士在支票背書。該賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請,則賬戶名稱必須與排名首位申請人的姓名/名稱相同。</li> </ul>	<ul> <li>須由香港持牌銀行開出,並由有關銀行授 權的人士在銀行本票背面簽署核證 閣 下姓名/名稱。銀行本票所示姓名/名稱 須與 閣下姓名/名稱相同。如屬聯名申 請,銀行本票背面所示姓名/名稱必須與 排名首位申請人的姓名/名稱相同。</li> </ul>

閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格 如

請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列 4. 任何一家分行特設的收集箱:

地址

香港皇后大道中9號1字樓

九龍旺角彌敦道777號

九龍紅磡德民街2-34E號

九龍九龍灣德福廣場F19

香港灣仔軒尼詩道117-123號

九龍尖沙咀漢口道35-37號地

2A舖

下4號舖

: 廈地下2號舖

新豐

īĒ

中國工商銀行(亞洲)有限公司

- 地區 分行名稱
- 香港島 中環分行 灣仔分行
- 九龍 尖沙咀分行 太子分行 紅磡分行 德福分行
- 沙咀道分行 新界 上水分行
- 5. 閣下可於下列時間遞交申請表格:

新界上水石湖 2018年6月22日(星期五) — 上午九時正至下 2018年6月23日(星期六) — 上午九時正至 2018年6月25日(星期一) -上午九時正至下午 五時正 2018年6月26日(星期二) 午九時正至下午五時正

新界荃灣沙叫

- 上午九時正至中午十二時正 2018年6月27日(星期三)
- ) 中午-截止遞交申請的時間為2018年6月27日 呈期: 6. 登記,惟須視乎當日的天氣情況而定(詳見招股 四十五分至中午十二時正期間開始辦理申 章程「如何申請香港發售股份」一節中的「10.惡劣天氣對開始辦理認購申請登記的影響」)。





## CHINA ISOTOPE & RADIATION CORPORATION 中國同輻股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

## **GLOBAL OFFERING**

#### **Conditions of your application**

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the US Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any its subsidiaries;
  - a Director, Supervisor or chief executive officer of the Company and/or any of its subsidiaries;
  - a connected person or a core connected person (both as defined in the Listing Rules) of the Company or will become a connected person or a core connected person of the Company immediately upon completion of the Global Offering:
  - an associate or a close associate (both as defined in the Listing Rules) of any of the above; and
  - have been allocated or have applied for any International Offer Shares or otherwise participate in the International Offering.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Sole Representative (or its agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the PRC Company Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in the Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Joint Global Coordinators, the Sole Sponsor, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the H Share Registrar, receiving banks, the Sole Representative, the Sole Sponsor, the Joint Bookrunners, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
  - if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Representative, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Refund payment instructions and/ or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in "personal collection" section in the Prospectus to collect share certificate(s)/or refund cheque(s);
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Sole Representative will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;

- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Sole Representative may accept at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

**Determination of Offer Price and Allocation of Hong Kong Offer Shares** The Offer Price is expected to be fixed on or around Thursday, June 28, 2018. Applicants are required to pay the maximum Offer Price of HK\$24.20 for each Hong Kong Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) on or before Wednesday, July 4, 2018, the Global Offering will not proceed.

Applications for the Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed offer price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Thursday, July 5, 2018 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.china-isotope.com. Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/ passport/Hong Kong business registration numbers of successful applicants will be available on the above websites. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the "Structure of the Global Offering" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may be reallocated as between these offerings at the discretion of the Sole Representative. If such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with Guidance Letter HKEX-GL91-18, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering will be 15,994,400 Shares, representing double of the initial allocation to the Hong Kong Public Offering, and the final Offer Price shall be fixed at the low-end of the indicative offer price range (that is, HK\$17.80 per Offer Share) stated in the prospectus.

# If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by your Application Form, you may collect your share certificate(s) and/or refund cheque(s) from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, July 5, 2018 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Thursday, July 5, 2018, by ordinary post and at your own risk.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of H Share Certificates and Refund Monies" in the section headed "How to Apply for the Hong Kong Offer Shares" of the Prospectus.

#### Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

Applicants' declaration" on the first page;

- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)"; and

"Refund of your money".

The following sections in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How Many Applications Can You Make"; and
- "Circumstances in Which You Will Not Be Allotted Offer Shares".

# Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



## CHINA ISOTOPE & RADIATION CORPORATION

中國同輻股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

## 全球發售

## 申請條件

#### 甲、 可提出申請的人士

- 閣下及 閣下為其利益提出申請的人士必須年 滿18歲或以上並有香港地址。
- 2. 倘 閣下為商號,則申請須以個別成員名義提出。
- 3. 聯名申請人的數目不得超過四名。
- 倘 閣下為法人團體,則申請須由獲正式授權 的高級職員簽署,並註明其所代表身份及蓋上 公司印鑑。
- 5. 閣下必須身處美國境外,並非美國籍人士(定義 見美國證券法S規例),亦非中國法人或自然人。
- 6. 除上市規則批准外,下列人士概不得申請任何 香港發售股份:
  - 本公司及/或其任何附屬公司股份的現有 實益擁有人;
  - 本公司及/或其任何附屬公司的董事、監 事或主要行政人員;
  - 本公司的關連人士或核心關連人士(兩者 定義見上市規則)或緊隨全球發售完成後 將成為本公司關連人士或核心關連人士的 人士;
  - 上述任何人士的聯繫人或緊密聯繫人(兩 者定義見上市規則);及
  - 已獲分配或已申請任何國際發售股份或以 其他方式參與國際發售的人士。

## 乙、 如 閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請, 方法是:(i)透過中央結算及交收系統(1中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央 結算系統參與者);或(ii)使用白色或黃色申請表格, 以本身名義代表不同的實益擁有人提交超過一份申 請。

## 丙、 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯 名申請人,即各人共同及個別)代表 閣下本身,或 作為 閣下代其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司 及/或作為本公司代理的獨家代表(或其代理或 代名人)為 閣下簽立任何文件及代表 閣下 辦理一切必要事宜,務求按照章程細則的規定 將 閣下獲分配的任何香港發售股份以 閣下 名義或以香港結算代理人名義登記;
- 同意遵守公司條例、公司(清盤及雜項條文)條
   例、中國公司法及章程細則;
- 確認 閣下已閱讀招股章程及申請表格所載條 款及條件以及申請程序,並同意受其約束;

確認 閣下已接獲及閱讀招股章程,且提出申 請時僅依賴招股章程所載資料及陳述,而不會 依賴任何其他資料或陳述(招股章程任何補充文 件所載者除外);

- 確認 閣下知悉招股章程內有關全球發售的限制;
- 前意本公司、聯席全球協調人、獨家保薦人、 聯席賬薄管理人、包銷商、彼等各自的董事、 高級職員、僱員、合夥人、代理、顧問及參與全 球發售的任何其他各方現時及日後均毋須對並 非載於招股章程(及其任何補充文件)的任何資 料及陳述負責; 承諾及確認、閣下或、閣下為其利益提出申請
- 承諾及確認 閣下或 閣下為其利益提出申請 的人士並無申請或接納或表示有意認購(亦不會 申請或接納或表示有意認購)國際發售的任何發 售股份,亦無參與國際發售;

同意向本公司、H股證券登記處、收款銀行、獨 家代表、獨家保薦人、聯席賬薄管理人、包銷 商及/或彼等各自的顧問及代理披露其所要求 提供有關 閣下及 閣下為其利益提出申請的 人士的個人資料;

若香港境外任何地方的法例適用於 閣下的申 請,則同意及保證 閣下已遵守所有有關法例, 且本公司、獨家代表、聯席全球協調人及包銷 商以及彼等各自的高級職員或顧問概不會因接 納 閣下的購買要約,或 閣下在招股章程及 申請表格所載條款及條件下的權利及責任所引 致的任何行動,而違反香港境外的任何法例; 同意 閣下的申請一經接納,即不得因無意的 失實陳述而撤銷;

同意閣下的申請受香港法例規管;

聲明、保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述的人士;

- 保證 閣下提供的資料真實及準確;
- 同意接納閣下所申請的香港發售股份或根據此 項申請獲分配的任何較少數目股份;
- 授權本公司將 閣下的姓名/名稱列入本公司 股東名冊,作為 閣下獲分配的任何香港發售 股份的持有人,並授權本公司及/或其代理以 普通郵遞方式按申請所示地址向 閣下或聯名 申請中排名首位的申請人發送任何股票及/或 電子退款指示及/或任何退款支票,郵誤風險 由 閣下承擔,除非 閣下符合招股章程內「親 自領取」章節有關領取股票及/或退款支票的條 件;
- 聲明及陳述此乃 閣下為本身或為其利益提出 申請的人士所提出及擬提出的唯一申請;

#### 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- 明白本公司及獨家代表將依賴 閣下的聲明及 陳述而決定是否向 閣下配發任何香港發售股 閣下如作出虛假聲明,可能會被檢控; 份, (倘本申請乃為 閣下本身利益提出)保證 閣下代理的任何人士或任何其他人 下或作為 士不曾亦不會為 閣下的利益以白色或黃色申 請表格或向香港結算或**白表eIPO**服務供應商發 出電子認購指示而提出其他申請;及
- 閣下作為代理為另一人士的利益提出申 (倘 請)保證(i) 閣下(作為代理或為該人士利益)或 該人士或任何其他作為該人士代理的人士不曾 亦不會以白色或黃色申請表格,或向香港結算 發出電子認購指示提出其他申請;及(ii) 閣下 獲正式授權作為該人士的代理代為簽署申請表 格或發出電子認購指示。

#### 丅、 授權書

閣下透過授權人士提出申請,本公司及獨家代表 如 可按其認為合適的任何條件(包括出示代理人獲授權 證明)酌情接納 閣下的申請。

#### 釐定發售價及香港發售股份的分配

預期發售價會於2018年6月28日(星期四)或前後釐 定。申請人須繳付每股香港發售股份24.20港元的最高 發售價,另加1.0%經紀佣金、0.0027%證監會交易徵費 及0.005%香港聯交所交易費。倘若本公司與聯席全球 協調人(代表香港包銷商)並無於2018年7月4日(星期 三)或之前協定發售價,全球發售將不會進行。

截止登記認購申請前,概不處理香港發售股份的申請 或配發任何香港發售股份。

本公司預期於2018年7月5日(星期四)在《南 早報》(以英文)、《香港經濟日報》(以中文)、 華 香港聯交所網站www.hkexnews.hk及本公司網站 www.china-isotope.com公佈協定發售價、國際發售的 認購踴躍程度、香港公開發售的申請水平及香港公開 發售的分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證號碼/護照號碼/香港商業 登記號碼亦會於上述網站公佈。香港公開發售與國際 發售之間的發售股份分配將按招股章程「全球發售的架構」一節所述予以調整。尤其是,透過香港公開發售及國際發售將予提呈發售的發售股份可由獨家代表 於該等發售之間酌情重新分配。根據指引函件HKEX-GL91-18,倘並非根據上市規則第18項應用指引進行有 關重新分配,則香港公開發售可予重新分配發售股份 總數上限將為15,994,400股股份,相當於香港公開發售 獲初步分配的兩倍,而最終發售價須釐定為招股章程 訂明的指標發售價範圍的下限(即每股發售股份17.80 港元)

閣下成功申請認購香港發售股份(全部或部份) 如 閣下申請認購1,000,000股或以上香港發售股份, 如 且已提供申請表格所規定的全部資料, 閣下可於 2018年7月5日(星期四)或本公司在報章公佈的其他日 期上午九時正至下午一時正,親臨我們的H股證券登 記處香港中央證券登記有限公司(地址為香港灣仔皇 后大道東183號合和中心17樓1712-1716室)領取股票 及/或退款支票。

閣下為個人申請人並合資格親身領取,則 如 閣下 不得授權任何其他人士代領。如 閣下為公司申請人 並合資格派人領取, 閣下的授權代表須攜同蓋上公

司印鑑的授權書領取。個人申請人及授權代表於領取 時均須出示H股證券登記處接納的身份證明文件。 閣下並無在指定領取時間內親身領取股票及/或 如 退款支票,有關股票及/或退款支票會立刻以普通郵 遞方式寄往本申請表格所示地址,郵誤風險由 閣下 承擔。

閣下申請認購1,000,000股以下香港發售股 如 閣下的退款支票及/或股票將於2018年7月5日 份, (星期四)或之前以普通郵遞方式寄往相關申請表格所 示地址,郵誤風險由 閣下承擔

#### 退回款項

閣下未獲分配任何香港發售股份或申請僅部分獲 若 接納,本公司將不計利息退回、閣下的申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及 0.005%香港聯交所交易費)。如發售價低於最高發售 價,本公司將不計利息退回多收申請股款(包括相關 的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香 港聯交所交易費)。 有關退款程序載於招股章程「如何申請香港發售股份」 一節中的[14,寄發/領取股票及退款」。

香港中央結算(代理人)有限公司(「香港結算代理人」) 提出的申請 如本申請表格由香港結算代理人代表發出電子認購 指示申請香港發售股份的人士簽署,本申請表格與招

在不限制此段一般應用的前提下,本申請表格的以下 部份在香港結算代理人作簽署人的情況下並不適用: 第一頁的「申請人聲明」; .

股章程不符的條文將不適用,且以招股章程的條文為

第一頁的「警告」;

- 閣下為代名人」; 「如
- 「填交本申請表格的效用」一節的所有陳述及保 證,惟首項有關以申請人名義登記香港發售股 份及簽署使申請人登記成為香港發售股份持有 人的文件除外;
- 「如 閣下成功申請認購香港發售股份(全部或 部分) |;及
- 「退回款項」。

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招股章程「如何申請香港發售股份」一節的以下部分在 香港結算代理人作簽署人的情況下並不適用:

- 閣下可提交的申請數目」;及
  - 「閣下不獲配發發售股份的情況」。

#### 閣下提供給香港中央證券登記有限公司的資訊的有關 影響

香港中央證券登記有限公司和其有關連的法人團體 董事、高級人員、僱員及代理人(「代表」)在法律所容 許的最大限度內明確卸棄及免除在任何方面與申請人 或代表申請人在此文件提供的或與此文件或在此文件 下提供的任何服務相關的任何資料,或任何申請人或 代表申請人提供與此文件或在此文件下提供的任何服 務相關的任何其他書面或口頭通訊,有關或相關由申 請人或任何其他人士或實體所遭受或招致不論如何造 成的任何損失或損害的任何法律責任。此包括,但不 限於,該等資料中不論如何造成的任何錯誤或遺漏, 或代表或任何其他人士或實體對該等資料或任何該等 資料的文件記錄、影像、記錄或複製品作出的任何依 據,或其準確性、完整性、合時性或可靠性。

## **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

## 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

## **3.** Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the securities holders will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

## **Retention of personal data**

4.`

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" of the Prospectus or as notified from time to time, for the attention of the company secretary, or the H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登 記處有關個人資料和香港法例第486章個人資料 (私隱)條例(「條例」)方面的政策和慣例。

### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券 或轉讓或受讓證券時或尋求H股證券登記處的服 務時,必須向本公司或其代理及H股證券登記處 提供準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或H股證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下已成功申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。證券持有人所提供的個人資料如有任何錯誤, 須立即通知本公司及H股證券登記處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、 持有、處理及/或保存作下列用途:

- 處理 閣下的申請及退款支票(如適用)、 核實是否符合本申請表格及招股章程載列 的條款和申請程序以及公佈香港發售股份 的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓 證券;
- 存置或更新本公司證券持有人的名册
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如 股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和證券持有人資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/ 或使本公司及H股證券登記處能履行對證券 持有人及/或監管機構承擔的責任及/或 證券持有人不時同意的任何其他目的。

### 3. 轉交個人資料

本公司及H股證券登記處所持有關證券持有人的 個人資料將會保密,但本公司及H股證券登記處 可以在為達到上述任何目的之必要情況下,向 下列任何人士披露、獲取或轉交(無論在香港境 內或境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行和主要海外股份過戶登記處;
- 如證券申請人要求將證券存於中央結算系統,香港結算或香港結算代理人將會就中央結算系統的運作使用有關個人資料;
- 向本公司或H股證券登記處提供與其各自業 務營運有關的行政、電訊、電腦、付款或其 他服務的任何代理、承包商或第三方服務 供應商;
- 香港聯交所,證監會及任何其他法定監管 機關或政府部門或其他法例,規則或法規 所規定者;及
- 證券持有人與其進行或擬進行交易的任何 人士或機構,例如彼等的銀行、律師、會計 師或股票經紀等。

#### 4. 個人資料的保留

本公司及H股證券登記處將按收集個人資料所需 的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據條例銷毀或處理。

#### 查閲和更正個人資料

證券持有人有權確定本公司或H股證券登記處是 否持有其個人資料,並有權索取該資料的副本 並更正任何不準確資料。本公司和H股證券登記 處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」一節所披露或不時通知的本公司註 冊地址送交公司秘書,或向H股證券登記處的個 人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購 指示,即表示同意上述各項。