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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不因本購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Option Offer Acceptance shall bear the same meanings as those defined in the offer document dated 4 July 2018 (the "Offer Document") issued by Jicheng Investment Limited.

除文義另有所指外，本購股權要約接納表格所用詞彙與Jicheng Investment Limited於二零一八年七月四日刊發之要約文件（「要約文件」）所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"
除註明「毋須填寫」之部份外，每項均須填寫

FORM OF OPTION OFFER ACCEPTANCE
購股權要約接納表格

JICHEHG INVESTMENT LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(於英屬維爾京群島註冊成立之有限公司)

CONDITIONAL VOLUNTARY SECURITIES EXCHANGE OPTION OFFER BY
OPTIMA CAPITAL LIMITED
ON BEHALF OF JICHENG INVESTMENT LIMITED
TO CANCEL A MAXIMUM OF 20,068,200 OUTSTANDING OPTIONS OF
POWER FINANCIAL GROUP LIMITED

創越融資有限公司代表JICHENG INVESTMENT LIMITED提出有條件自願證券交換購股權要約
以註銷最高達20,068,200份權威金融集團有限公司之尚未行使購股權

To accept the Option Offer made by Optima Capital for and on behalf of Jicheng Investment Limited, you should complete and sign this Form of Option Offer Acceptance and forward this form, together with all the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Option(s) you intend to tender for acceptance, stating the number of Power Financial Options in respect of which you intend to accept the Option Offer for those Power Financial Options, by post or by hand to the Receiving Agent at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in an envelope marked "Power Financial Group Limited – Option Offer", as soon as possible after receipt of this form and the Offer Document and in any event no later than 4:00 p.m. on the First Closing Date, being Wednesday, 1 August 2018 (or such other time and/or date as the Offeror may determine and announce with the consent of the Executive). If the number of Power Financial Options as evidenced in the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Options tendered is less than the number of Power Financial Options stated in the Form of Option Offer Acceptance, or you fail to submit all the certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Options tendered for acceptance, your acceptance would be invalid. No acknowledgement of receipt of any Form of Option Offer Acceptance and/or the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Option(s) will be given. 閣下如欲接納創越融資代表Jicheng Investment Limited提出之購股權要約，應在收悉本表格以及要約文件後填妥及簽署本購股權要約接納表格，列明 閣下擬就權威金融購股權接納購股權要約所涉及之權威金融購股權數目，連同與 閣下擬提呈接納收購屬於權威金融購股權所有相關證書及／或（如適用）投出函件以郵遞或由專人送遞方式送交接收代理，地址為香港皇后大道東183號合和中心22樓，信封面請註明「權威金融集團有限公司－購股權要約」，惟無論如何不得遲於首個截止日期（即二零一八年八月一日（星期三））下午四時正（或要約人經執行人員同意而可能決定及公佈之其他時間及／或日期）。倘所提呈權威金融購股權之相關證書及／或（如適用）投出函件所證明之權威金融購股權數目少於購股權要約接納表格列明之權威金融購股權數目，或 閣下未有提交該等提呈接納之權威金融購股權之所有證書及／或（如適用）投出函件， 閣下之接納將為無效。概不就接獲任何購股權要約接納表格及／或有關之權威金融購股權證書及／或（如適用）投出函件而發出任何收據。

To: The Offeror and Optima Capital
致：要約人及創越融資

Subject to the Option Offer becoming unconditional in all respects 待購股權要約在各方面成為無條件後，I (name) 本人（姓名）
of (address)（地址）

hereby accept the Option Offer made by Optima Capital for and on behalf of the Offeror and agree, for the consideration set out in Note 1 of this form, to the cancellation of the Power Financial Option(s) granted to me to subscribe for China Jicheng Share(s) at the exercise prices set out below.
謹此接納由創越融資代表要約人提出之購股權要約，並同意按本表格附註1載列之代價，註銷該等授予本人可按以下行使價認購中國集成股份之權威金融購股權。

Exercise period 行使期	Exercise price per Power Financial Option (HK\$) 每份權威金融購股權之行使價（港元）	Number of Power Financial Options you wish to tender under the relevant exercise period 閣下於有關行使期欲提呈之 權威金融購股權之數目	
		FIGURES 數目	WORDS 大寫

Notes 附註:

1. Consideration for each Power Financial Options tendered for acceptance with reference to the respective exercise price per Power Financial Option
參考每份權威金融購股權之行使價計算權威金融購股權每股代價

Exercise period 行使期	10 April 2017 to 9 April 2019 二零一七年四月十日至二零一九年四月九日
Exercise price per Power Financial Option (HK\$) 每份權威金融購股權之行使價（港元）	0.142
Consideration 代價	123 China Jicheng Shares for cancellation of every 320 of such Power Financial Options 123股中國集成股份以註銷每320份權威金融購股權

2. The final number of Power Financial Options tendered for acceptance which will be taken up by the Offeror under the Option Offer for cancellation will be determined in accordance with the formulae set out in the Offer Document. Fractions of Power Financial Options will not be taken up under the Option Offer. The number of Power Financial Options to be taken up from you by the Offeror in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Offeror.
就接納所提呈之權威金融購股權之最終數目（將由要約人根據購股權要約承購以便註銷）將按照要約文件所載之公式釐定。零碎權威金融購股權將不會根據購股權要約獲承購。要約人就 閣下之接納將向 閣下承購之權威金融購股權數目，將由要約人酌情向上或向下調整至最接近整數。
3. Your acceptance of the Option Offer will be deemed null and void if you fail to attach to this form all the corresponding certificate(s) of the Power Financial Option(s) so tendered.
如 閣下未隨本表格附上所提呈接納之權威金融購股權所有相關證書， 閣下對於購股權要約之接納將被視為無效及失效。

SIGNED this _____ day of _____ 2018
於二零一八年 _____ 月 _____ 日簽署

Signature of Power Financial Optionholder
權威金融購股權持有人簽署

DO NOT COMPLETE
請勿填寫本欄

Date of Cancellation 註銷日期 _____

本購股權要約接納表格乃重要文件，請即處理。

閣下如對本購股權要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。接收代理僅會接納每名權威金融購股權持有人遞交的一份購股權要約接納表格。

本購股權要約接納表格填寫方法

閣下如欲接納創越融資代表要約人提出之購股權要約，應填妥及簽署本購股權要約接納表格，列明 閣下擬就同一購股權類別之購股權接納購股權要約所涉及之權威金融購股權數目，連同 閣下擬提呈購股權類別項下之權威金融購股權之所有相關證書及／或（如適用）授出函件，於實際可行情況下盡快以郵遞或由專人送遞方式送交接收代理，地址為香港皇后大道東183號合和中心22樓，信封面須註明「**權威金融集團有限公司－購股權要約**」，惟無論如何必須於二零一八年八月一日（星期三）（即首個截止日期）下午四時正（或要約人可能決定及公佈且經執行人員同意之其他時間及／或日期）前送達接收代理。要約文件附錄一所載之條文納入本購股權要約接納表格並構成其中部份。

購股權要約接納表格

致：要約人及創越融資及接收代理

致：權威金融及權威金融過戶登記處

- 本人一經簽署本購股權要約接納表格（不論該表格是否已註明日期），本人之承繼人及受讓人將受此約束，並表示：
 - 本人按要約文件所載及本購股權要約接納表格所述代價按照並遵守當中所述條款及條件，就本購股權要約接納表格所註明屬於同一購股權類別之權威金融購股權數目（可根據要約文件所載之公式調低）接納由創越融資代表要約人提出之購股權要約；
 - 本人不可撤回地指示及授權要約人及／或創越融資及／或彼等各自之代理，各自就本人根據購股權要約之條款應得之中國集成股份股票，盡快且無論如何於最後截止日期之後七個營業日內以普通郵遞方式寄送以下列明之人士及地址，或如並未列明任何收件人及地址，則寄予本人，地址為香港皇后大道中183號中遠大廈39樓3910-13室，郵誤風險概由本人承擔；
姓名：（請用正楷填寫） _____
地址：（請用正楷填寫） _____
 - 本人不可撤回地指示及授權要約人、權威金融及／或創越融資及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將根據購股權要約提呈及獲要約人承購之權威金融購股權註銷，而該等權威金融購股權將隨即註銷及不可再予行使；
 - 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提呈及獲要約人承購之權威金融購股權註銷，該等權威金融購股權不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔；及
 - 本人同意追認要約人、權威金融及／或創越融資及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種及所有行動或事宜。
- 本人明白本人接納購股權要約，將被視為構成本人向 閣下保證(i)本購股權要約接納表格所註明以提呈接納之權威金融購股權數目均不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並將連同於最後截止日期或之後累算或附帶或其後成為附帶之一切權利；及(ii)本人並無採取或不採取任何行動而將或可能致使要約人、權威金融或創越融資或任何其他人士違反任何地區與購股權要約或本人接納有關之法律或監管規定，且本人根據所有適用法例獲准收取及接納購股權要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。
- 倘按購股權要約之條款，本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人授權並懇請要約人、權威金融及／或創越融資及／或彼等可能指定之有關人士盡快且無論如何於最後截止日期之後十日內，將本人就接納購股權要約所提呈之權威金融購股權相關證書及／或（如適用）授出函件連同經正式註銷之本購股權要約接納表格以普通郵遞方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則寄至香港皇后大道中183號中遠大廈39樓3910-13室予本人，郵誤風險概由本人承擔。
- 本人茲附上本人欲接納購股權要約所提呈之權威金融購股權相關證書及／或（如適用）授出函件，由要約人及／或創越融資及／或彼等可能指定之有關人士按購股權要約之條款及條件予以保存。本人明白任何交回之購股權要約接納表格及相關之權威金融購股權證書及／或（如適用）授出函件概不獲發收據。本人亦了解以普通郵遞方式寄發所有相關文件之一切郵誤風險概由本人自行承擔。
- 本人向 閣下聲明及保證，本人為本購股權要約接納表格所註明之權威金融購股權持有人，而本人有全部權利、權力及授權以接納購股權要約之方式，交出本人之權威金融購股權予以註銷。
- 本人向 閣下聲明及保證，本人已遵守本人地址所在之香港關於本人接納購股權要約方面之法例，包括獲得任何所需之政府批准或其他方面之同意或存檔及登記規定，及辦理一切必須之手續或遵守法律規定。
- 本人向 閣下保證，本人須就支付本人地址所在之香港關於本人就接納購股權要約應付之任何轉讓或其他稅項或徵稅（如有）承擔全部責任。
- 本人知悉，除要約文件及本購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Power Financial Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Option Offer Acceptance and the Offer Document;
- cancelling the Power Financial Option(s) in your name;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as financial advisers;
- compiling statistical information and Power Financial Optionholder profiles;
- establishing benefit entitlements of the Power Financial Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror; and
- any other incidental or associated purposes relating to the above and other purpose to which the Power Financial Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Optima Capital may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optima Capital and any of their agents;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital has the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror or Optima Capital (as the case may be).

BY SIGNING THIS FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、創越融資有關個人資料及香港法例第486章個人資料（私隱）條例（「該條例」）之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就所持有之權威金融購股權接納購股權要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本購股權要約接納表格提供之個人資料可能會用作、持有及／或保存（以任何方式）作下列用途：

- 處理閣下之接納及核實或遵循本購股權要約接納表格及要約文件載列之條款及申請手續；
- 註銷以閣下名義登記之權威金融購股權；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及／或其代理（例如財務顧問）發佈通訊；
- 編製統計資料及權威金融購股權持有人資料；
- 確立權威金融購股權持有人之獲益權利；
- 披露有關資料以方便進行權益申索；
- 按法例、規則或規例規定（無論法定或其他規定）作出披露；
- 有關要約人業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及權威金融購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

本購股權要約接納表格提供之個人資料將會保密，惟要約人及／或創越融資為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交（無論在香港境內或香港境外地區）該等個人資料：

- 要約人、創越融資及其任何代理；
- 為要約人及／或創越融資之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或創越融資認為必需或適當情況下之任何其他個人或機構。

4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及／或創越融資是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或創越融資可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人或創越融資（視情況而定）。

閣下一經簽署本購股權要約接納表格即表示同意上述所有條款