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MUNSUN 麥盛

MUNSUN CAPITAL GROUP LIMITED

麥盛資本集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 1194)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE
PROPOSED RIGHTS ISSUE ON THE BASIS OF
SIX RIGHT SHARES FOR EVERY ONE EXISTING SHARE**

Reference is made to the announcement of Munsun Capital Group Limited (the “**Company**”) dated 21 June 2018 in relation to the Rights Issue on the basis of six (6) Rights Shares for every one (1) existing Share held on the Record Date at HK\$0.22 per Rights Shares (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Rights Issue, together with a notice of the SGM, is expected to be despatched to the Shareholders on or before 12 July 2018. As additional time is required to finalise certain information to be included in the Circular, the despatch of the Circular will be postponed to a date falling on or before 31 July 2018. The timetable for the Rights Issue will be revised accordingly and set out in the Circular.

By Order of the Board
Munsun Capital Group Limited
LIU Liyang
Chairman

Hong Kong, 12 July 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Liyang, Mr. Chen Sheng, Mr. Wang Baozhi, Mr. Yu Yong, Ms. Zang Dongling and Mr. Zhang Lirui; and the independent non-executive Directors of the Company are Mr. Wu Tai Cheung, Professor Xiao Rong Ge and Professor Zhang Tianyu.