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## **CMBC CAPITAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1141)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of CMBC Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 20 June 2018 regarding the major transaction in relation to the provision of subscription for notes (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing further details of the Subscription Agreement and other information as required under the Listing Rules was expected to be despatched to the Shareholders by 12 July 2018. As additional time is required for the preparation and finalization of certain information and the indebtedness statement of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time in the despatch of the circular to a date falling on or before 24 August 2018.

By order of the Board  
**CMBC Capital Holdings Limited**  
**Li Jinze**  
*Chairman*

Hong Kong, 12 July 2018

*As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam; the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.*