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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2018

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CITIC Securities Company Limited (the “**Company**”) for the first half of 2018 as set out in this announcement are preliminary data prepared in accordance with the PRC GAAP, and have not been audited by the reporting accountants. The final figures will be formally disclosed in the 2018 interim report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

1. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE FIRST HALF OF 2018 (CONSOLIDATED AND UNAUDITED)

Unit: In RMB millions

Item	Six months ended 30 June 2018	Six months ended 30 June 2017	Change (%)
Operating revenue	19,976	18,694	6.86
Operating profit	7,348	7,014	4.76
Profit before income tax	7,378	6,836	7.93
Net profit attributable to owners of the parent	5,586	4,927	13.38
Net profit attributable to owners of the parent excluding extraordinary gains and losses	5,563	5,083	9.44
Basic earnings per share (in RMB Yuan/share)	0.46	0.41	12.20
Return on weighted average equity (%)	3.66	3.39	Increased by 0.27 percentage point

Item	30 June 2018	31 December 2017	Change (%)
Total assets	657,993	625,575	5.18
Equity attributable to owners of the parent	150,070	149,799	0.18
Total issued share capital	12,117	12,117	—
Net assets per share attributable to owners of the parent <i>(in RMB Yuan/share)</i>	12.39	12.36	0.24

2. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

During the first half of 2018, the business of the Company steadily developed, and the operating revenue and net profit attributable to owners of the parent experienced a year-on-year increase of 6.86% and 13.38% respectively.

3. RISK WARNING

The principal financial information for the first half of 2018 as set out in this announcement, which is preliminary data, may be different from the data to be disclosed in the 2018 interim report of the Company, but it is expected that the above-mentioned difference would not exceed 10%. Investors are advised to exercise caution when dealing in the shares of the Company.

4. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement duly signed and chopped with the official chop of the Company by the legal representative of the Company, Mr. ZHANG Youjun, the Chief Financial Officer, Mr. GE Xiaobo, and the head of the Company's accounting department, Ms. KANG Jiang, are available for inspection.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
12 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. CHEN Zhong; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.