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# 中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6030)

## ANNOUNCEMENT PRINCIPAL FINANCIAL DATA OF CHINA AMC FOR THE FIRST HALF OF 2018

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) hereby announces that, IGM Financial Inc., the parent company of Mackenzie Financial Corporation, a shareholder holding 13.9% equity interest in China Asset Management Co., Ltd. (“**China AMC**”), a non wholly-owned subsidiary of the Company, will recently publish its 2018 second quarter results which will contain principal financial data of China AMC. In order to ensure that all the shareholders of the Company have equal and timely access to the information of the Company, the Company hereby announces the following unaudited principal financial data of China AMC for the first half of 2018, which was prepared in accordance with the PRC GAAP:

### PRINCIPAL FINANCIAL DATA OF CHINA AMC FOR THE FIRST HALF OF 2018 (UNAUDITED)

*Unit: In RMB millions*

Item	30 June 2018
Total assets	9,510
Total liabilities	1,976

<b>Item</b>	<b>Six months ended 30 June 2018</b>
Operating revenue	1,873
Net profit	599
Total comprehensive income	606

The financial data listed above has not been audited by the reporting accountants. The final figures will be formally disclosed in the 2018 interim report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
12 July 2018

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. CHEN Zhong; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.*