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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

OVERSEAS REGULATORY ANNOUNCEMENT – COMPLETION OF CHANGE IN INDUSTRIAL AND COMMERCIAL REGISTRATION

This announcement is made by Central China Securities Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published the “Announcement on the Completion of Change in Industrial and Commercial Registration of Central China Securities Co., Ltd.” on the website of the Shanghai Stock Exchange.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
12 July 2018

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. CHANG Junsheng, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. ZHANG Qiang, Mr. ZHANG Xiaoqi and Mr. YU Zeyang, and independent non-executive Directors Mr. YUAN Dejun, Mr. YUEN Chi Wai, Mr. NING Jincheng and Mr. YU Xugang.

Central China Securities Co., Ltd.
Announcement on the Completion of Change in
Industrial and Commercial Registration

The board of directors of the Company and all directors thereof guarantee that the contents of this announcement does not contain any false representations, misleading statements or material omissions, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

On 24 January 2018, Central China Securities Co., Ltd. (hereinafter referred to as the “Company”) received the CSRC’s Reply Concerning the Approval of Change of Registered Capital of Central China Securities Co., Ltd. (Zheng Jian Xu Ke [2018] No.144) (关于核准中原证券股份有限公司变更注册资本的批复 (证监许可[2018]144号)) (hereinafter referred to as the “Approval”) pursuant to which the CSRC has approved the reduction of the Company’s registered capital from RMB3,923,734,700 to not lower than RMB3,798,731,800. Pursuant to the relevant authorization under the Resolution Regarding the Repurchase of H Shares of the Company via on-exchange (关于通过场内交易回购公司 H 股股票的议案) considered and approved by the Company’s 2016 Annual General Meeting, 2017 First A Share Class Meeting and 2017 First H Share Class Meeting, the Company has completed the work in relation to the repurchase and cancellation of H Shares. The number of shares repurchased and cancelled were 54,664,000 shares. Upon cancellation, the registered capital of the Company was changed to RMB3,869,070,700.

Pursuant to the relevant requirements of the Approval of the CSRC, on 11 July 2018, the Company completed the procedures of change in industrial and commercial registration regarding the above matters and has obtained a business license issued by the Henan Administration for Industry and Commerce with the related registration information as follows:

Unified Social Credit Code: 91410000744078476K

Name: Central China Securities Co., Ltd.

Type: Joint stock company with limited liability (listed)

Address: No. 10 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou City

Legal Representative: Jian Mingjun

Registered capital: Renminbi three billion eight hundred and sixty-nine million seventy thousand and seven hundred only

Date of incorporation: 8 November 2002

Operation period: Long-term

Business scope: securities brokerage; securities investment consulting; financial advisory services relating to securities trading and securities investment activities; securities underwriting and sponsorship; proprietary trading of securities; securities asset management; proxy sale of securities investment funds; intermediary introduction business for futures companies; margin financing and securities lending business; proxy sale of financial products (the above operations subject to approval shall not be conducted unless approval is granted)

Notice is hereby given.

The Board of Directors of Central China Securities Co., Ltd.

13 July 2018