

Next Day Disclosure Return
(*Equity issuer - changes in issued share capital and/or share buybacks*)

Name of listed issuer: Ping An Securities Group (Holdings) Limited (Carrying on business in Hong Kong as PAN Securities Group Limited)

Stock code: 231

Date submitted: 12 July 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares of HK\$0.05 each

I.					
Issues of shares <i>(Notes 6 and 7)</i>	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue <i>(Notes 4, 6 and 7)</i>	Issue price per share <i>(Notes 1 and 7)</i>	Closing market price per share of the immediately preceding business day <i>(Note 5)</i>	% discount/ premium of issue price to market price <i>(Note 7)</i>
Opening balance as at <i>(Note 2)</i> 30 June 2018	18,895,052,012				
<i>(Note 3)</i> Issue of 1,768,400,000 ordinary shares on 12 July 2018 following the placing agreement dated 22 June 2018 (Details of which were disclosed in the announcement of the Company dated 22 June 2018)	1,768,400,000	Approximately 9.36%	HK\$0.08	HK\$0.082	Approximately 2.439% discount
Share repurchases	N/A	N/A			
Closing balance as at <i>(Note 8)</i> 12 July 2018	20,663,452,012				

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	N/A				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution N/A%
- (a) x 100)
_____ issued share capital

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Chan Kwan Pak
(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)