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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Unaudited Balance Sheet and Income Statement of Shenhua Finance Co., Ltd. for the First Half of 2018" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 14 July 2018 is enclosed hereto as overseas regulatory announcement.

By Order of the Board  
**China Shenhua Energy Company Limited**  
Huang Qing  
*Secretary to the Board of Directors*

Beijing, 13 July 2018

*As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.*

**China Shenhua Energy Company Limited  
Announcement Regarding the Unaudited Balance Sheet and Income  
Statement of Shenhua Finance Co., Ltd. for the First Half of 2018**

The board of directors and all directors of China Shenhua Energy Company Limited (the “**Company**”) guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Pursuant to the requirements of the Notice in Relation to the Disclosure of Financial Statements for the First Half of 2018 by Members of the Interbank Funding Market Such as Securities, Finance and Trust Companies (Zhong Hui Jiao Fa [2018] No. 30) issued by the National Interbank Funding Center, the balance sheet as at 30 June 2018 (unaudited) and the income statement for the first half of 2018 (unaudited) of Shenhua Finance Co., Ltd. (“Shenhua Finance Company”), a subsidiary of the Company, have been disclosed on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) recently.

The balance sheet as at 30 June 2018 (unaudited) and the income statement for the first half of 2018 (unaudited) of Shenhua Finance Company prepared in accordance with the Accounting Standards for Business Enterprises are as follow:

## 1. Balance Sheet as at 30 June 2018 of Shenhua Finance Company (Unaudited)

Prepared by: Shenhua Finance Company

Unit: RMB

Assets	Closing balance	Opening balance	Liabilities and owners' equity (or shareholders' equity)	Closing balance	Opening balance
Assets:			Liabilities:		
Cash and balances with central bank	5,879,911,428.64	4,840,600,156.59	Borrowings from central bank	-	-
Deposits with banks	45,888,654,561.64	41,047,883,130.03	Deposits from banks and other financial institutions	-	-
Precious metals	-	-	Placements from banks and other financial institutions	-	-
Placements with banks and other financial institutions	1,800,000,000.00	1,500,000,000.00	Financial liabilities held for trading	-	-
Financial assets held for trading	-	52,091,993.27	Derivative financial liabilities	-	-
Derivative financial assets	-	-	Financial assets sold under repurchase agreements	-	-
Financial assets held under resale agreements	-	-	Deposit from customers	74,411,959,887.85	68,902,540,142.45
Interest receivable	59,580,857.42	72,777,231.39	Accrued staff costs	9,796,886.37	9,611,389.19
Loans and advances to customers	29,644,467,021.16	29,477,817,243.82	Taxes payable	39,239,148.44	47,164,591.94
Available-for-sale financial assets	108,100,000.00	104,700,000.00	Interest payable	634,816,603.52	312,287,424.08
Held-to-maturity investments	100,000,000.00	100,000,000.00	Provision	-	-
Long-term equity investments	-	-	Bonds payable	-	-
Investment properties	-	-	Deferred tax liabilities	-	-
Fixed assets	3,685,106.94	4,273,130.76	Other liabilities	9,540,566.68	8,621,489.41
Intangible assets	2,233,607.60	2,593,762.48	Total liabilities	75,105,353,092.86	69,280,225,037.07
Deferred tax assets	155,840,862.56	155,840,862.56	Owners' equity (or shareholders' equity):		
Other assets	13,905,482.21	8,525,497.77	Paid-in capital (or share capital)	5,000,000,000.00	5,000,000,000.00
			Capital reserve	23,116,907.40	19,716,907.40
			Less: Treasury shares	-	-
			Surplus reserve	637,590,591.55	637,590,591.55
			General reserve	1,098,871,640.68	1,098,871,640.68
			Retained earnings	1,791,446,695.68	1,330,698,831.97
			Total owners' equity (or shareholders' equity)	8,551,025,835.31	8,086,877,971.60
Total assets	83,656,378,928.17	77,367,103,008.67	Total liabilities and owners' equity (or shareholders' equity)	83,656,378,928.17	77,367,103,008.67

**2. Income Statement for the First Half of 2018 of Shenhua Finance Company  
(Unaudited)**

Prepared by: Shenhua Finance Company

Unit: RMB

Items	Amount for the period	Amount for the last period
I. Operating income	644,679,163.66	621,200,527.35
Net interest income	629,839,961.28	588,550,383.97
Interest income	1,172,118,738.50	1,049,927,064.52
Interest expense	542,278,777.22	461,376,680.55
Net fee and commission income	3,225,377.55	3,481,070.20
Fee and commission income	3,940,033.35	4,058,024.73
Fee and commission expense	714,655.80	576,954.53
Investment income (loss represented by “-”)	4,821,586.94	7,978,082.19
Including: Income from investments in associates and joint ventures	-	-
Gains arising from changes in fair value (losses represented by “-”)	-2,091,993.27	986,005.03
Exchange gains (losses represented by “-”)	-	-
Other operating income	8,884,231.16	20,204,985.96
II. Operating expenses	30,472,584.35	14,223,473.77
Business taxes and surcharges	4,493,470.76	5,760,770.35
Operating and administrative expenses	21,759,888.53	23,943,478.36
Impairment losses on assets	4,219,225.06	-15,480,774.94
Other operating costs	-	-
III. Operating profit (loss represented by “-”)	614,206,579.31	606,977,053.58
Add: Non-operating income	-	34,778.90
Less: Non-operating expense	19,312.52	7,191.85
IV. Total profit (total loss represented by “-”)	614,187,266.79	607,004,640.63
Less: Income tax expense	153,439,403.08	151,783,607.67
V. Net profit (net loss represented by “-”)	460,747,863.71	455,221,032.96

The above data is unaudited. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board  
China Shenhua Energy Company Limited  
Huang Qing  
Secretary to the Board of Directors  
14 July 2018