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CNBM

China National Building Material Company Limited*

中國 建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

VOLUNTARY ANNOUNCEMENT

RESULTS FORECAST OF SINOMA INTERNATIONAL FOR THE SIX MONTHS ENDED 30 JUNE 2018 PURSUANT TO REGULATIONS OF THE SHANGHAI STOCK EXCHANGE

This announcement is made by China National Building Material Company Limited* (the “Company”) on a voluntary basis. The issue of the Sinoma International Announcement (as defined below) containing the Sinoma International Results Forecast (as defined below) is solely due to the relevant regulations of the Shanghai Stock Exchange.

Reference is made to the announcement of Sinoma International Engineering Co., Ltd. (a subsidiary of the Company whose A shares are listed and traded on the Shanghai Stock Exchange (stock code: 600970), “**Sinoma International**”) dated 20 July 2018 (the “**Sinoma International Announcement**”) in relation to the results forecast attributable to the equity holders of Sinoma International for the six months ended 30 June 2018 (available at <http://www.sse.com.cn> for details and for reference only) (the “**Sinoma International Results Forecast**”).

RESULTS FORECAST OF SINOMA INTERNATIONAL FOR THE SIX MONTHS ENDED 30 JUNE 2018

A. Sinoma International Results Forecast

- a) Period of the Sinoma International Results Forecast

From 1 January 2018 to 30 June 2018.

- b) Results forecast

Based on preliminary calculations of the finance department of Sinoma International:

1. The net profit attributable to the shareholders of Sinoma International for the first half of 2018 is expected to increase by RMB155.91 million to RMB245.00 million, representing a 35% to 55% increase over the same period last year.
2. Net profit attributable to the shareholders of Sinoma International after deducting non-recurring gains and losses for the first half of 2018 is expected to increase by RMB169.02 million to RMB253.53 million, representing a 40% to 60% increase over the same period last year.

- c) The Sinoma International Results Forecast has not been audited by any certified public accountant.

B. Results of the same period last year

- a) Net profit attributable to the shareholders of Sinoma International: RMB445.46 million (earnings per share: RMB0.25, total share capital: 1,754,257,928 shares).
- b) Net profit attributable to the shareholders of Sinoma International after deducting non-recurring gains and losses: RMB422.55 million.

C. Main reasons for the expected increase in the Sinoma International Results Forecast

The cost, quality and schedule control of Sinoma International's main business were strengthened through continuously strengthening the refined management of the entire EPC process, deepening the "process-oriented" benchmarking system, unifying the technical standards for cement technology equipment, improving internal centralised procurement and strengthening internal coordination between, and resource allocation among, all sectors. The overall profitability of Sinoma International continued to increase. The comprehensive gross margin of Sinoma International was further improved compared with the same period last year. The contracts under performance during the first half of 2018 increased over the same period last year, and the operating income increased over the same period last year. The above factors have led to the growth of profits in the six months ended 30 June 2018 over the same period last year.

D. Risks warning

Sinoma International does not have significant uncertainties affecting the accuracy of this results forecast.

E. Other information

The above statistics in the Sinoma International Results Forecast are preliminary accounting statistics only. For detailed and accurate financial information, please refer to the interim report of 2018 to be officially disclosed by Sinoma International. Investors are advised to pay attention to investment risks.

By order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
20 July 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Jianxin, Mr. Peng Shou and Mr. Cui Xingtai as executive directors, Ms. Xu Weibing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue as independent non-executive directors.

* *For identification only*