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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1916)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Bank announces that the Over-allotment Option described in the Prospectus was fully exercised by the Joint Representatives, on behalf of the International Underwriters, on July 19, 2018, in respect of an aggregate of 175,500,000 H Shares (the “**Over-allotment Shares**”), representing 15% of the total number of the Offer Shares initially available under the Global Offering before the exercise of the Over-allotment Option, to cover over-allocations in the International Offering. The Over-allotment Shares will be issued and allotted by the Bank at HK\$6.39 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Bank further announces that the stabilization period in connection with the Global Offering ended on Thursday, July 19, 2018, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering. The Bank was informed by CCB International Capital Limited, the Stabilizing Manager, that the stabilizing actions undertaken by CCB International Capital Limited, its affiliates or any person acting for it during the stabilization period were:

- (1) over-allocations of an aggregate of 175,500,000 H Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) successive purchases of an aggregate of 2,729,000 H Shares at the price of HK\$6.39 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on July 17, 2018 at the price of HK\$6.39 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%);
- (3) the sale of an aggregate of 2,729,000 H Shares at the price of HK\$6.40 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilizing period; and
- (4) the full exercise of the Over-allotment Option in respect of an aggregate of 175,500,000 H Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per H Share, to cover over-allocations in the International Offering.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Bank announces that the Over-allotment Option described in the Prospectus was fully exercised by the Joint Representatives on behalf of the International Underwriters on July 19, 2018, in respect of an aggregate of 175,500,000 H Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering before the exercise of the Over-allotment Option, to cover over-allocations in the International Offering. The Over-allotment Shares will be issued and allotted by the Bank at HK\$6.39 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on July 24, 2018.

Share Capital upon the Full Exercise of the Over-allotment Option

The share capital of the Bank immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

	Immediately before the full exercise of the Over-allotment Option		Immediately after the full exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Bank's issued share capital (%)	Number of Shares	Approximate percentage of the Bank's issued share capital (%)
Domestic Shares	4,678,776,901	80%	4,678,776,901	77.67%
H Shares issued pursuant to the Global Offering	1,170,000,000	20%	1,345,500,000	22.33%
Total	5,848,776,901	100%	6,024,276,901	100%

The Over-allotment Shares will be used solely for delivery to certain cornerstone investors who have agreed to delayed delivery of H Shares subscribed by them under the relevant cornerstone investment agreements they entered into. Accordingly, such Over-allotment Shares are subject to a lock-up of six months from the Listing Date pursuant to the terms of the relevant cornerstone investor agreements as disclosed in the Prospectus.

Use of Proceeds

The additional net proceeds of approximately HK\$1,110.14 million to be received by the Bank from the issuance and allotment of the Over-allotment Shares after deducting the underwriting commissions, brokerage, transaction levy and trading fee in connection with the exercise of the Over-allotment Option will be used by the Bank for the purposes as set out in the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus.

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The Bank further announces that the stabilization period in connection with the Global Offering ended on Thursday, July 19, 2018, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering. The Bank was informed by CCB International Capital Limited, the Stabilizing Manager, that the stabilizing actions undertaken by CCB International Capital Limited, its affiliates or any person acting for it during the stabilization period were:

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- (3) the sale of an aggregate of 2,729,000 H Shares at the price of HK\$6.40 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilizing period; and
- (4) the full exercise of the Over-allotment Option in respect of an aggregate of 175,500,000 H Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per H Share, to cover over-allocations in the International Offering.

PUBLIC FLOAT

The Bank has applied for, and the Hong Kong Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 8.08(1) of the Listing Rules, pursuant to which, the minimum public float shall be the higher of: (i) 20%; and (ii) such percentage of H Shares to be held by the public immediately after the whole or part of the Over-allotment Option is exercised.

Immediately following the full exercise of the Over-allotment Option, the number of H Shares in public hands represents approximately 22.33% of the total issued share capital of the Bank which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08(1) of the Listing Rules.

By Order of the Board of Directors
Jiangxi Bank Co., Ltd.
CHEN Xiaoming
Chairman

Hong Kong, July 19, 2018

As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. CHEN Yu, Mr. ZENG Zhibin and Mr. TANG Xianqing as non-executive directors; and Ms. ZHANG Rui, Mr. GUO Tianyong, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*