



Bojun Education Company Limited

博駿教育有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Total Number of Offer Shares under the Global Offering : 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 20,000,000 Shares (subject to adjustment)
Number of International Offering Shares : 180,000,000 Shares (subject to the Over-allotment Option and adjustment)
Maximum Offer Price : HK\$2.36 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.01 per Share
Stock Code : 1758

全球發售的發售股份總數目 : 200,000,000股股份
視乎超額配股權行使與否而定
香港公開發售股份數目 : 20,000,000股股份(可予調整)
國際發售股份數目 : 180,000,000股股份
最高發售價 : 每股發售股份2.36港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多繳款項將予退還)
面值 : 每股股份0.01港元
股份代號 : 1758

Please read carefully the prospectus of Bojun Education Company Limited (the “Company”) dated 19 July 2018 (the “Prospectus”) (in particular, the section on “How to Apply for Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection — Documents delivered to the Registrar of Companies” in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to Apply for Hong Kong Public Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Hong Kong Public Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the subsection headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 40,000,000 Shares).

To: Bojun Education Company Limited
China Securities (International) Corporate Finance Company Limited
First Capital Securities Limited
First Shanghai Securities Limited
ABCI Capital Limited
Founder Securities (Hong Kong) Limited
Hong Kong Underwriters

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake** and **confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form the designated website of the HK eIPO White Form Services Provider and in the Prospectus;
- **request** that any e-Auto Refund instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the HK eIPO White Form website at www.hkeipo.hk and in the Prospectus and agree to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名

Name of applicant
申請人姓名／名稱

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買

Total number of Shares
股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form.
香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 現夾附合共
are enclosed for a total sum of 總金額為

cheque(s)
張支票

HK\$

港元

Cheques number(s)
支票號碼

Name of Bank
銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider
網上白表服務供應商名稱

Chinese Name
中文名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商編號

Name of contact person
聯絡人姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker no.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

