

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2018 (the “**Prospectus**”) issued by Inke Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is made pursuant to section 9(1) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy any securities in the United States or any other jurisdiction. The securities referred to in this announcement have not been, and will not be, registered under the United States Securities Act of 1933 (as amended from time to time) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.



Inke Limited
映客互娱有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3700)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), on July 19, 2018 in respect of an aggregate of 45,351,000 Over-allotment Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to cover over-allocations in the International Offering and will be used to settle the deferred shares under the Cornerstone Investment Agreements. The Over-allotment Shares will be issued and allotted by the Company at HK\$3.85 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Further announcement will be made by the Company after the end of the stabilization period.

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), on July 19, 2018 in respect of an aggregate of 45,351,000 Shares (the “**Over-allotment Shares**”), representing 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to cover over-allocations in the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$3.85 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering and will be used to settle the deferred shares under the Cornerstone Investment Agreements.

Approval for the listing and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on July 26, 2018.

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment by the Company of the Over-allotment Shares is as follows:

Shareholders	Immediately before the issue and allotment of the Over-allotment Shares		Immediately after the issue and allotment of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
Fantastic Live Holdings Limited	358,798,000	17.80%	358,798,000	17.41%
Luckystar Live Holdings Limited	80,409,000	3.99%	80,409,000	3.90%
Horizon Live Holdings Limited	80,409,000	3.99%	80,409,000	3.90%
Jubilant live LIMITED	133,485,000	6.62%	133,485,000	6.48%
Evergreen live LIMITED	86,746,000	4.30%	86,746,000	4.21%
Generous live LIMITED	86,746,000	4.30%	86,746,000	4.21%
FeiYang Hong Kong Limited	250,000,000	12.40%	250,000,000	12.13%
Kunlun Group Limited	175,293,000	8.70%	175,293,000	8.51%
Vivid Sparks Global Limited	124,945,000	6.20%	124,945,000	6.06%
Global Dream Holdings Limited	104,923,000	5.21%	104,923,000	5.09%
HANHE INVEST (HK) LIMITED	18,650,000	0.93%	18,650,000	0.90%
GX YK Holding Limited	51,397,000	2.55%	51,397,000	2.49%
Express Profits Limited	34,698,000	1.72%	34,698,000	1.68%
GSR ZHINKE Limited	41,700,000	2.07%	41,700,000	2.02%
Light Alliance Holdings Limited	35,007,000	1.74%	35,007,000	1.70%
Integrity Global Holdings Limited	21,686,000	1.08%	21,686,000	1.05%
Image Frame Investment (HK) Limited	15,614,000	0.77%	15,614,000	0.76%
Shunya Global Holdings Limited	12,718,000	0.63%	12,718,000	0.62%
Other Public Shareholders	302,340,000	15.00%	347,691,000	16.87%

The additional net proceeds of approximately HK\$169.3 million from the issue of the Over-allotment Shares after deducting the underwriting commissions and the fee and expense payable by the Company relating to the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Directors confirm that, immediately after the full exercise of the Over-allotment Option, the Company continues to satisfy the minimum percentage of Shares in public hands as required under Rule 8.08 of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

A further announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the board of directors

Inke Limited

Mr. FENG Yousheng

Chairman

Hong Kong, July 20, 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. FENG Yousheng, Ms. LIAO Jieming and Mr. HOU Guangling as executive Directors, Mr. LIU Xiaosong as a non-executive Director, and Mr. David CUI, Mr. DU Yongbo and Dr. LI Hui as independent non-executive Directors.