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MEXAN LIMITED
茂盛控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 22)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND
REVISED EXPECTED TIMETABLE IN RELATION TO
THE PROPOSED OPEN OFFER
ON THE BASIS OF ONE OFFER SHARE
FOR EVERY TWO SHARES
HELD ON THE RECORD DATE**

Reference is made to the announcement of the Company dated 29 June 2018 (the “**Announcement**”) in relation to, among other things, the proposed Open Offer, the Underwriting Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus containing, amongst others, details of the Open Offer will be despatched to the Shareholders on or before Wednesday, 1 August 2018.

* *For identification purposes only*

As additional time is required for the Company to prepare and finalise the financial information to be contained in the Prospectus, the Company and the Underwriters entered into a supplemental agreement to the Underwriting Agreement to revise certain dates of the timetable for the Open Offer, and the despatch date of the Prospectus Documents is expected to be postponed to a date falling on or before Wednesday, 15 August 2018. The expected timetable for the Open Offer has been revised as follows:

Revised Expected Timetable for the Open Offer

Event	Date and time
Last day of dealings in the Shares on cum-entitlements basis	Friday, 20 July 2018
Ex-date (the first day of dealings in securities on ex-entitlements basis)	Monday, 23 July 2018
Latest time for lodging transfers of Shares to qualify for the Open Offer	4:30 p.m. on Tuesday, 24 July 2018
Register of members closes (both days inclusive)	From Wednesday, 25 July 2018 to Tuesday, 31 July 2018
Record Date	Tuesday, 31 July 2018
Register of members re-open.	Wednesday, 1 August 2018
Despatch of the Prospectus Documents	Wednesday, 15 August 2018

Event	Date and time
Latest time for acceptance of and payment for the Offer Shares (<i>Note</i>)	4:00 p.m. on Wednesday, 29 August 2018
Latest time for Termination.....	4:00 p.m. on Friday, 31 August 2018
Announcement of the results of the Open Offer and excess application	Thursday, 6 September 2018
Despatch of certificates for Offer Shares and refund cheques.....	Friday, 7 September 2018
Commencement of dealings in Offer Shares	9:00 a.m. on Monday, 10 September 2018

Note: If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong on the latest time for acceptance of and payment for the Offer Shares (the “**Latest Time for Acceptance**”) (i) at any time before 12:00 noon and no longer in force after 12:00 noon, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; and (ii) at any time between 12:00 noon and 4:00 p.m., the Latest Time for Acceptance will be extended to the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

All times and dates specified in this announcement refer to Hong Kong local times and dates.

GENERAL

The Prospectus Documents setting out details of the Open Offer will be despatched to the Qualifying Shareholders on the Posting Date. The Overseas Letter and the Prospectus will be despatched to the Excluded Shareholders for information only.

Dates or deadlines specified in this announcement for events in the above timetable for (or otherwise in relation to) the Open Offer are indicative only and may be extended or varied by the Company.

Any changes to the expected timetable for the Open Offer, if required, will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
MEXAN LIMITED
Lun Yiu Kay Edwin
Chairman

Hong Kong, 19 July 2018

As at the date of this announcement, the Executive Directors are Mr. Lun Yiu Kay Edwin (Chairman) and Mr. Ng Tze Ho Joseph and the Independent Non-Executive Directors are Dr. Tse Kwing Chuen, Mr. Ng Hung Sui Kenneth and Mr. Lau Shu Kan.