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CHINA FOODS LIMITED
中國食品有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

**ELECTION OF LANGUAGE AND
MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS**

The Company announces that, pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Bye-laws, arrangements have been made by the Company to ascertain the preferences of the Shareholders with respect of their choice of language and means of receipt of all future Corporate Communications.

If the Company does not receive the Shareholders' response on or before 20 August 2018, the Shareholders are deemed to have agreed to receive all future Corporate Communications through the Website Version.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs in the long run, the Company has made the arrangements described below to ascertain the Shareholder's preferences as to the choice of language (in English only, in Chinese only, or in both English and Chinese) and means of receipt (by electronic means through the Company's Website or in printed form) of all future Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules and the Bye-laws, the following arrangements have been made by the Company:

1. The First Letter will be sent by the Company together with the Reply Form, in both English and Chinese, to the Shareholders on 20 July 2018. The Reply Form will enable the Shareholders to elect any one of the following options:

- (i) to read the Website Version of all future Corporate Communications in electronic form published on the Company's Website instead of receiving printed copies, and to receive a printed notification letter of the publication of the Website Version of the Corporate Communications on the Company's Website; or
- (ii) to receive the printed English version of all future Corporate Communications only; or
- (iii) to receive the printed Chinese version of all future Corporate Communications only; or
- (iv) to receive both the printed English and Chinese versions of all future Corporate Communications.

The Reply Form should be completed, signed and returned by post using the mailing label at the bottom of the Reply Form or by hand delivery to the Company c/o the Branch Share Registrar on or before 20 August 2018.

The First Letter explains that if the Company does not receive the Reply Form or a response indicating any objection from the Shareholder on or before 20 August 2018 and until the Shareholder informs the Company c/o the Branch Share Registrar by reasonable notice in writing or by sending an email to chinafoods506-ecom@hk.tricorglobal.com, such Shareholder will be deemed to have consented to receive the Website Version, and a notification letter of the publication of the Website Version of the Corporate Communications on the Company's Website will be sent to such Shareholder in the future.

2. With respect to the Shareholders who elect to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to those Shareholders who have made a selection unless and until they inform the Company c/o the Branch Share Registrar by reasonable notice in writing or by sending an email to chinafoods506-ecom@hk.tricorglobal.com that they wish to receive all future Corporate Communications in the other (or both) language(s) (as the case may be), or by electronic means (through the Website Version).
3. When each printed Corporate Communication is sent in accordance with the arrangements described above, the Second Letter, together with the Change Request Form, in both English and Chinese, will be attached to or printed in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language is available upon request. The Second Letter also specifies that the Shareholders are entitled to change their selected language and means of receipt of subsequent Corporate Communications at any time by completing and returning the Change Request Form to the Company c/o the Branch Share Registrar or by sending an email to chinafoods506-ecom@hk.tricorglobal.com.

4. With respect to the Shareholders who elect (or deemed to have agreed) to receive the Website Version of all future Corporate Communications, the Company will send a notification letter of the publication of the Corporate Communication on the Company's Website to such Shareholders at their address as appearing in the Company's register of members maintained by the Branch Share Registrar . The Company will set out in each such notice the steps for notifying the Company of any change of their choice to receive Corporate Communication either in printed form or by electronic means through the Company's Website. If for any reason, such Shareholders have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will upon request in writing to the Company c/o the Branch Share Registrar or by email to chinafoods506-ecom@hk.tricorglobal.com promptly sent the Corporate Communications to such Shareholders in printed form, in both English and Chinese, free of charge.
5. All Corporate Communications (in both English and Chinese) will be available in accessible format on the Company's Website for at least 5 years from the date of first publication. Electronic copies of all such Corporate Communications (in both English and Chinese) will be submitted to the Stock Exchange pursuant to the Listing Rules, and will also be available on the website of the HKEx at www.hkexnews.hk.
6. The Branch Share Registrar is providing a telephone hotline service (Tel: (852) 29801333) during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) to enable the Shareholders to make enquiries of the proposed arrangements of the Company described above.
7. The First Letter and the Second Letter will indicate that the Corporate Communications in printed form (in both English and Chinese) will be available from the Company and the Branch Share Registrar upon request, as well as on the Company's Website and on the website of the HKEx at www.hkexnews.hk, and that the telephone hotline service has been provided.
8. The Shareholders will have the right at any time to change their elected choice of language and means of receipt of the Corporate Communications by providing reasonable notice in writing to the Company c/o the Branch Share Registrar or by sending an email to chinafoods506-ecom@hk.tricorglobal.com.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Board”	the board of directors of the Company
“Bye-laws”	the bye-laws of the Company, as amended from time to time

“Branch Share Registrar”	Tricor Progressive Limited , the Company’s branch share registrar and transfer office in Hong Kong, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong
“Change Request Form”	a pre-paid change request form (a stamp is not needed for posting in Hong Kong) to be sent together with the Second Letter
“Company”	China Foods Limited (Stock Code: 506), a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of the Stock Exchange
“Company’s Website”	www.chinafoodsltd.com
“Corporate Communications”	document(s) issued or to be issued by the Company for the information or action of holders of any of the securities of the Company or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms
“First Letter”	a letter dated 20 July 2018 to be sent by the Company to the Shareholders together with the Reply Form
“HKEx”	Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
“Reply Form”	a pre-paid reply form (a stamp is not needed for posting in Hong Kong) to be sent together with the First Letter
“Second Letter”	a letter to be sent to the Shareholders by the Company together with each future printed Corporate Communications and the Change Request Form

“Shareholder(s)”	holder(s) of the ordinary share(s) of HK\$0.10 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Website Version”	the version of Corporate Communications published in electronic form, in both English and Chinese, on the Company’s Website

By Order of the Board
China Foods Limited
Luan Xiuju
Managing Director

Beijing, 20 July 2018

As at the date of this announcement, the Board comprises: Mr. Ma Jianping as the chairman of the Board and a non-executive director; Ms. Luan Xiuju and Mr. Shen Peng as executive directors; Mr. Qin Yelong and Ms. Xiao Jianping as non-executive directors; and Messrs. Stephen Edward Clark, Li Hung Kwan, Alfred and Mok Wai Bun, Ben as independent non-executive directors.