

Monthly Return of Equity Issuer on Movements in Securities

i or the month ended (dd/i	For the month ended (dd/mm/yyyy): 31/7/2018				
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	Modern Media Holdings Limited (the "Company") 1/8/2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00072</u>	Descrip	otion : Ordi	nary shares o	of the Company	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	8,000,000,000	HK\$0.01	HK\$80,000,000.00	
Increase/(decrease)	-	Nil		<u>Nil</u>	
Balance at close of the mon	th .	8,000,000,000	HK\$0.01	HK\$80,000,000.00	
Balance at close of the mon (2) Stock code :	th Descrip		HK\$0.01	HK\$80,000,000.00	
	-		Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code :	Descrip	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)	
	Descrip	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		=	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month		K\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	438,352,659					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	438,352,659					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme of the						
Company adopted						
pursuant to						
written resolutions						
passed by the						
sole						
shareholder of the						
Company as 24						
August 2009						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)			-			-
(14010-1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)		_				
		Tota	I A. (Ordina			
			(Preference	ce shares)		
			•	her class)		
Total funds raised d of options (State cur		nth from exerc	ise			
, (- 37					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(, ,					
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)				`		
Stock code (if listed) Class of shares						
inguishin (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		Total L	(Preferen	ce shares)		-
				ther class)		_

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.	<u> </u>					
	-					
	•					
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	. \					
	. \					
Charles and a (if lintard)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	•					
	-	`				
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
	(/ /)					
4.	-					
	-					
	-				\	
Stock code (if listed)	<u> </u>				$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			_
			•	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in	Issued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	Rights issue			Class of sharesissuable (Note 1)			
		At price :	State	— Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
		\		EGM approval date: (/ / (dd/mm/yyyy)	′)		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State	— Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ / (dd/mm/yyyy)	′)		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State ——currency	— Issue and allotnent (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ / (dd/mm/yyyy)	′)		
						-	
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ / (dd/mm/yyyy)	′)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State ——— (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	Nil 	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ied Share

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Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar of the Company
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.