

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SHIMAO 世茂房地產

SHIMAO PROPERTY HOLDINGS LIMITED

世茂房地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 813)

UNAUDITED OPERATING STATISTICS FOR THE SEVEN MONTHS ENDED 31 JULY 2018

The board of directors (the “**Board**”) of Shimao Property Holdings Limited (the “**Company**”) hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the “**Group**”) for the seven months ended 31 July 2018 as follows:

For the seven months ended 31 July	Contracted sales (RMB million)	Year-on-year change	Contracted sold area (sq.m.)	Year-on-year change
2018	84,823	+65%	5,217,863	+70%
2017	51,336		3,075,699	

In July 2018, the Group’s contracted sales amounted to approximately RMB12.50 billion (July 2017: RMB6.22 billion) and the Group’s contracted sold area amounted to 708,820 sq.m. (July 2017: 366,932 sq.m.). The average selling price for July 2018 was RMB17,636 per sq.m..

The Group’s aggregated contracted sales for the seven months ended 31 July 2018 amounted to approximately RMB84.82 billion and the Group’s aggregated contracted sold area amounted to 5,217,863 sq.m., recording year-on-year increase of 65% and 70% respectively. The average selling price for the seven months ended 31 July 2018 was RMB16,256 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board
Shimao Property Holdings Limited
Hui Wing Mau
Chairman

Hong Kong, 1 August 2018

As at the date of this announcement, the Board of the Company comprises three Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman) and Ms. Tang Fei; one Non-executive Director, namely, Mr. Liu Sai Fei; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lu Hong Bing and Mr. Lam Ching Kam.