THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.
本申請表格須整份交回方為有效。

IMPORTANT
重要提示

THIS APPLICATION FORM ("AF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 29 AUGUST 2018.
本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供名列下文之合資格股東使用。申請最遲須於二零一八年八月二十九日(星期三)下午四時正遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格或應採取之行動有任何疑問,應諮詢　閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Mexan Limited dated 15 August 2018 (the "Prospectus") unless the context otherwise requires.
除文義另有所指外,本申請表格所用之詞彙與茂盛控股有限公司*於二零一八年八月十五日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this AF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this AF.
香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對　閣下權利及權益可能產生之影響,　閣下應諮詢　閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "DOCUMENTS REGISTERED BY THE REGISTRAR OF COMPANIES" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.
各章程文件副本連同於發售章程附錄三「送呈公司註冊處處長登記之文件」一段所述之文件,已按照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.
待發售股份獲准於聯交所上市及買賣及符合香港結算之證券收納規定,發售股份將獲香港結算接納為合資格證券,可由發售股份在聯交所開始買賣日期或香港結算釐定之有關其他日期起,於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交收日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關交收安排之詳情及該等安排對　閣下之權利及權益可能構成之影響,　閣下應諮詢　閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

* *For identification purpose only*
* *僅供識別*

Application Form No.
申請表格編號

Hong Kong branch share registrar and transfer office:
香港股份過戶登記分處：

Tricor Tengis Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong
卓佳登捷時有限公司
香港
皇后大道東183號
合和中心
22樓

MEXAN LIMITED
茂盛控股有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code: 22)
(股份代號：22)

Head office and principal place of business:
總辦事處及主要營業地點：

7th Floor, Winland 800 Hotel
Hotel 2, Rambler Crest
No. 1 Tsing Yi Road
Tsing Yi
New Territories
Hong Kong
香港
新界
青衣
青衣路1號
藍澄灣酒店第二座
永倫800酒店七樓

Registered office:
註冊辦事處：
Clarendon House
Church Street
Hamilton HM 11
Bermuda

OPEN OFFER OF 655,462,622 OFFER SHARES AT HK$0.25 PER OFFER SHARE ON THE BASIS OF ONE (1) OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 29 AUGUST 2018

以每股發售股份0.25港元公開發售655,462,622股發售股份基準為於記錄日期每持有兩(2)股現有股份獲發一(1)股發售股份股款最遲須於二零一八年八月二十九日(星期三)下午四時正接納時繳足

APPLICATION FORM
申請表格

Name(s) and address(es) of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on Tuesday, 31 July 2018
於二零一八年七月三十一日(星期二)以 閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Wednesday, 29 August 2018
閣下獲保證配發之發售股份數目
(須不遲於二零一八年八月二十九日(星期三)下午四時正申請時繳足)

Box B
乙欄

Amount payable on assured allotment when applied in full
悉數申請認購保證配額時應繳款項

Box C
丙欄
HK$
港元

Box D
丁欄
Number of Offer Shares applied for
申請認購之發售股份數目

Remittance enclosed
隨附股款
HK$
港元

Acceptance can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares accepted and the amount of remittance enclosed (calculated as number of Offer Shares accepted multiplied by HK$0.25)
只有上述已登記之合資格股東方可接納。
請於丁欄填寫所接納之發售股份數目及隨附之股款金額(以接納之發售股份數目乘以0.25港元計算)

* *For identification purpose only*
* *僅供識別*

MEXAN LIMITED
茂盛控股有限公司*

(Incorporated in Bermuda with limited liability)
（於百慕達註冊成立之有限公司）
(Stock Code: 22)
（股份代號：22）

To: Mexan Limited
致：茂盛控股有限公司*

Dear Sirs,
I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK$0.25 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 15 August 2018 and subject to the memorandum of association and bye-laws of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者：
本人／吾等為背頁所列股份之合資格股東，現接納乙欄（或倘已填妥丁欄，則丁欄）指定之發售股份數目，並附上按每股發售股份0.25港元之價格計算須於接納時繳足之全數股款**。本人／吾等謹此依照日期為二零一八年八月十五日之發售章程所載之條款及條件，以及在 貴公司之組織章程大綱及公司細則之規限下，接納該等數目之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按背頁地址以普通郵遞方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及接納手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署（所有聯名合資格股東均須簽署）

(1) ______________ (2) ______________ (3) ______________ (4) ______________

Date日期: ______________ 2018

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請的發售股份數目（即丁欄或（如未有填妥）乙欄所列明的總數）	**Total amount of remittance (being the total amount specified in Box D or, failing which, the total amount specified in Box C)** 股款總額（即丁欄或（如未有填妥）丙欄所列明的股款總額）	**Name of bank on which cheque/cashier's order is drawn** 支票／銀行本票的付款銀行名稱	**Cheque/banker's cashier order number** 支票／銀行本票號碼
	HK$ 港元		

** Cheque or banker's cashier order should be crossed "**ACCOUNT PAYEE ONLY**" and made payable to "**MEXAN LIMITED – OPEN OFFER ACCOUNT**" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this AF).
** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**MEXAN LIMITED – OPEN OFFER ACCOUNT**」為抬頭人劃線開出（請參閱本申請表格背頁「申請手續」一節）。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.
假設公開發售之條件達成，合資格股東有效接納少於或相等於其所獲保證配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目，則 閣下將被視作接納就此支付的款項所代表之發售股份數目。倘股款少於上欄所填數目之發售股份所需支付的股款，則 閣下將被視作接納本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整之發售股份數目而作出。 閣下不會就有關股款獲發任何收據。

* *For identification purpose only*
* *僅供識別*

You are entitled to accept any number of Offer Shares which is equal to or less than your assured allotment shown in Box B overleaft by filling in this AF. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one (1) Offer Share for every two (2) existing Shares held on Tuesday, 31 July 2018. If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B overleaft, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form (the "EAF"), and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares. If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this AF and/or the EAF, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to "**MEXAN LIMITED – OPEN OFFER ACCOUNT**" for Offer Shares under assured allotment and/or made payable to "**MEXAN LIMITED – EXCESS APPLICATION ACCOUNT**" for excess Offer Shares and crossed "**ACCOUNT PAYEE ONLY**" and comply with the procedures set out in the page hereafter.
閣下有權透過填寫本申請表格申請相等於或少於背頁乙欄所列　閣下獲保證配發之任何發售股份數目。在發售章 程所述者之規限下，上述配額乃按於二零一八年七月三十一日（星期二）每持有兩(2)股現有股份獲發一(1)股發售股份的基準，向名列於本公司股東名冊並為合資格股東之股東作出。倘　閣下擬申請發售股份數目多於背頁乙欄所列　閣下獲保證配發之發售股份數目（即額外發售股份），則　閣下亦須另行填寫額外申請表格（「額外申請表格」），並連同就額外發售股份涉及之全數應繳款項之個別股款一併交回。倘　閣下欲申請任何發售股份及／或額外發售股份，請填妥及簽署本申請表格及／或額外申請表格，並將表格連同申請發售股份及／或額外發售股份涉及之全數應繳款項之足額股款，交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請發售股份股款必須為港元款項，並須註明抬頭人為「**MEXAN LIMITED－OPEN OFFER ACCOUNT**」申請保證配發之發售股份及／或以「**MEXAN LIMITED－EXCESS APPLICATION ACCOUNT**」為抬頭人申請額外發售股份及以「**只准入抬頭人賬戶**」方式劃線開出，並須符合後續頁所載手續。

All dates or deadlines specified in this AF refer to Hong Kong local time.
本申請表格所述之所有時間及限期均指香港時間。

NO RECEIPT WILL BE GIVEN. 將不另發收據。

MEXAN LIMITED
茂盛控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 22)

CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.

2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).

3. Completion of this AF and/or the EAF will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Tengis Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this AF and/or the EAF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.

4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the memorandum of association and bye-laws of the Company.

5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.

6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.

7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/or in the EAF(s). Completion and return of this AF by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this AF.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this AF the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK$0.25). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this AF, this number should be inserted in Box D of this AF. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this AF, i.e. the excess Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK$0.25). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This AF and/or the EAF, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Wednesday, 29 August 2018 (or, under bad weather conditions, such Latest Acceptance Time as mentioned in the section headed "Expected timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**MEXAN LIMITED – OPEN OFFER ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**". Unless this AF and/or the EAF, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this AF and/or the appropriate remittance shown in the EAF has/have been received by 4:00 p.m. on Wednesday, 29 August 2018, your right to apply for the Offer Shares and/or the excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Friday, 7 September 2018 at your own risk.

* *For identification purpose only*

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriting Agreement contains provisions which provide that Kingsway (after obtaining the agreement of Winland Wealth) may terminate the underwriting arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Friday, 31 August 2018 (the "**Latest Time for Termination**"), if there occurs:

1. in the reasonable opinion of Kingsway (on behalf of the Underwriters), the success of the Open Offer would be materially and adversely affected by:

   (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriters materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or

   (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of Kingsway (on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or

2. any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the reasonable opinion of Kingsway (on behalf of the Underwriters) is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or

3. there is any change in the circumstances of the Company or any member of the Group which in the reasonable opinion of Kingsway (on behalf of the Underwriters) will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or

4. any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or

5. any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or

6. any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus Documents, would have constituted, in the reasonable opinion of Kingsway (on behalf of the Underwriters), a material omission in the context of the Open Offer.

If prior to the Latest Time for Termination any such notice referred to above is given by the Underwriters, the obligations of all parties under the Underwriting Agreement shall cease and determine and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement provided however that the Company shall remain liable to pay the costs, charges and expenses related or incidental to the Open Offer.

If the Underwriting Agreement is terminated by the Underwriter prior to the Latest Time for Termination, or does not become unconditional, the Open Offer will not proceed.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this AF and/or the EAF together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any acceptance in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in this event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and allotted) will rank *pari passu* in all respects with the Shares in issue on the date of allotment. Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid with a record date which falls on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Friday, 7 September 2018 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgement of this AF and/or the EAF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This AF and/or the EAF and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

MEXAN LIMITED
茂盛控股有限公司*

（於百慕達註冊成立之有限公司）

（股份代號：22）

條件

1. 除外股東不得申請任何發售股份及╱或額外發售股份。

2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及╱或額外發售股份股票將以普通郵遞方式按表格所列地址寄予承配人；如屬聯名承配人，則寄予名列首位之承配人，郵誤風險概由其自行承擔。

3. 填妥本申請表格及╱或額外申請表格將構成申請人指示及授權本公司及╱或卓佳登捷時有限公司或其就此提名之若干人士代表認購人辦理本申請表格及╱或額外申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據發售章程所述安排，將認購人所申請之數目或任何較少數目之發售股份及╱或額外發售股份登記於認購人名下。

4. 發售股份及╱或額外發售股份之認購人承諾簽署一切文件並採取一切其他必要行為，以便彼等登記為所申請發售股份及╱或額外發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。

5. 申請款項將於本公司收訖後立即過戶，而其所賺取之利息（如有）將全數撥歸本公司所有。倘支票於首次過戶時未能兌現，則有關申請將可遭拒絕受理。

6. 閣下申請發售股份及╱或額外發售股份之權利不得轉讓。

7. 本公司保留權利接受或拒絕任何不符合本申請表格及╱或額外申請表格所載手續之發售股份及╱或額外發售股份申請。任何香港境外人士填妥及交回本申請表格表示向本公司作出保證及聲明，已經妥為遵守有關接納之所有有關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算（代理人）有限公司將不會作出任何上述保證及聲明，或受其所限。

申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所載　閣下獲保證配發之有關發售股份數目。

倘　閣下欲申請少於　閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上　閣下欲申請之發售股份數目及應繳款項總額（以申請之發售股份數目乘以0.25港元計算）。倘所收到之相應款項少於所填上發售股份數目之所需股款，則　閣下將被視作申請已收全數款項所涉及之有關較少發售股份數目。

倘　閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則　閣下將被視作申請已收全數款項所代表數目之發售股份。

倘　閣下欲申請多於本申請表格乙欄所載　閣下獲保證配發之任何發售股份（即額外發售股份）數目，則　閣下應另行使用額外申請表格，並於額外申請表格之適當位置填上　閣下欲申請之額外發售股份數目及應繳款項總額（以申請之額外發售股份數目乘以0.25港元計算）。　閣下可申請任何額外發售股份數目。倘所收到之相應款項少於所填上之額外發售股份數目之所需股款，則　閣下將被視作申請已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及╱或額外申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並不遲於二零一八年八月二十九日（星期三）下午四時正（或在惡劣天氣情況下，發售章程「預期時間表」一節所述之有關最後接納時間）交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款均須以港元繳付。支票或銀行本票須以香港之持牌銀行賬戶付款或由香港之持牌銀行開出，註明抬頭人為「**MEXAN LIMITED – OPEN OFFER ACCOUNT**」，並以「**只准入抬頭人賬戶**」方式劃線開出。除非本公司於二零一八年八月二十九日（星期三）下午四時正前收到填妥之本申請表格及╱或額外申請表格，連同本申請表格丙欄或丁欄（視情況而定）所示之適當股款及╱或額外申請表格所示之適當股款送達，否則　閣下申請發售股份及╱或額外發售股份之權利以及一切有關權利將當作已被放棄而註銷。

預期股票將於二零一八年九月七日（星期五）或之前以普通郵遞方式寄予　閣下，郵誤風險概由　閣下自行承擔。

*　*僅供識別*

終止包銷協議

包銷協議載有條文，授權滙富（於取得Winland Wealth同意後）於發生以下事件時可於二零一八年八月三十一日（星期五）下午四時正前（「**最後終止時間**」）隨時向本公司發出書面通知終止包銷協議所載之包銷安排：

1. 滙富（代表包銷商）合理認為成功進行公開發售將因以下各項而受到重大不利影響：

   (a) 於簽署包銷協議後頒佈任何新法例或規例或任何現行法例或規例（或其司法詮釋）出現變動或發生其他任何性質之變動，而包銷商可能合理認為會對本集團整體之業務或財務或貿易狀況或前景造成重大不利影響，或對公開發售而言屬重大不利；或

   (b) 本地、國家或國際發生任何政治、軍事、財務、經濟或其他性質之事件或變動（不論是否構成於包銷協議日期前及╱或之後發生或持續之連串事件或變動之一部份），或性質為任何本地、國家或國際爆發戰爭或武裝衝突或有關行為升級之事件或變動，或影響本地證券市場之事件或變動，而滙富（代表包銷商）可能合理認為會對本集團整體之業務或財務或貿易狀況或前景造成重大不利影響，或對公開發售之成功造成重大不利影響，或令進行公開發售屬不宜或不智；或

2. 市況出現任何重大不利變動（包括（但不限於）財政或貨幣政策或外匯或貨幣市場出現變動，或證券買賣被暫停或受到嚴重限制），而滙富（代表包銷商）合理認為很可能會對成功進行公開發售造成重大不利影響，或令進行公開發售屬不宜或不智；或

3. 本公司或本集團任何成員公司之情況出現任何變動，而滙富（代表包銷商）合理認為將對本公司之前景造成不利影響，包括（但不限於上述一般性）本集團任何成員公司被申請清盤或結業或通過決議案清盤或結業或出現類似事件，或本集團任何重大資產損毀；或

4. 任何不可抗力事件，包括（但不限於其一般性）任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工；或

5. 本集團整體業務或財務或貿易狀況或前景出現任何其他重大不利變動（無論是否與上述任何一項屬同一類別）；或

6. 於發售章程日期前出現或發現任何並無於發售章程內披露之事件，而滙富（代表包銷商）合理認為其內容對公開發售而言所構成重大遺漏。

倘包銷商於最後終止時間前發出上述通知，則各訂約方於包銷協議項下之責任將告停止及終止，而包銷協議之訂約方均不得就包銷協議所產生或與之有關之任何事宜向任何其他方提出申索，惟本公司亦須負責支付有關或從屬於公開發售之成本、開支及費用。

倘包銷協議於最後終止時間前被包銷商終止，或未能成為無條件，則公開發售將不會進行。

支票或銀行本票

所有支票及銀行本票將於收訖後立即過戶，而其所賺取之利息（如有）將全數撥歸本公司所有。填妥及交回本申請表格及╱或額外申請表格，連同支付所接納發售股份之支票或銀行本票，將構成　閣下向本公司保證該支票或銀行本票將於首次過戶時兑現。凡隨附支票或銀行本票於首次過戶時未能兑現所涉及之接納可遭拒絕受理，在此情況下，相關保證配額及其項下之一切權利將當作已被放棄而註銷。

發售股份之地位

發售股份（於繳足股款及配發後）將在各方面與配發日期之已發行股份享有同等權益。該等發售股份之持有人將有權收取未來宣派、作出或派付（其記錄日期定於發售股份配發及發行日期或之後）之一切股息及分派。

股票

待公開發售之條件達成後，發售股份之股票預期將於二零一八年九月七日（星期五）或之前以普通郵遞方式郵寄予該等有權收取股票之合資格股東，郵誤風險概由彼等自行承擔。　閣下將就　閣下名下登記之所有相關發售股份獲發一張股票。

一般事項

所有文件將以普通郵遞方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等承擔。

倘本申請表格及╱或額外申請表格由獲發本申請表格及╱或額外申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關發售股份股票。

本申請表格及╱或額外申請表格及據此之發售股份之任何接納均受香港法律管轄並據此解釋。