



MEXAN LIMITED

茂盛控股有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 22)

(股份代號：22)

**Hong Kong branch share
registrar and transfer office:**

Tricor Tengis Limited
Level 22,
Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：

卓佳登捷時有限公司
香港
皇后大道東183號
合和中心22樓

**OPEN OFFER OF 655,462,622 OFFER SHARES
AT HK\$0.25 PER OFFER SHARE ON THE BASIS OF
ONE (1) OFFER SHARE
FOR EVERY TWO(2)
EXISTING SHARES HELD
ON THE RECORD DATE**

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 29 AUGUST 2018**

以每股發售股份0.25港元公開發售655,462,622股發售股份
基準為於記錄日期每持有兩(2)股現有股份獲發一(1)股發售股份
股款最遲須於二零一八年八月二十九日(星期三)
下午四時正接納時繳足

EXCESS APPLICATION FORM

額外發售股份申請表格

**Head office and principal
place of business:**

7th Floor, Winland 800
Hotel
Hotel 2, Rambler Crest
No.1 Tsing Yi Road
Tsing Yi
New Territories
Hong Kong

**總辦事處及
主要營業地點：**

香港
新界
青衣
青衣路1號
藍澄灣酒店第二座
永倫800酒店七樓

Registered office:

Clarendon House
Church Street
Hamilton HM 11
Bermuda

註冊辦事處：

Clarendon House
Church Street
Hamilton HM 11
Bermuda

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

* For identification purpose only

* 僅供識別

The Directors,
Mexan Limited
茂盛控股有限公司*
列位董事 台照

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above hereby irrevocably apply for _____ excess Offer Share(s) at the Offer Price of HK\$0.25 per Offer Share in respect of which I/we enclose a separate remittance in favour of “**MEXAN LIMITED – EXCESS APPLICATION ACCOUNT**” for HK\$_____ and crossed “**ACCOUNT PAYEE ONLY**” being payment in full on application for the above number of excess Offer Shares.

I/We hereby request you to allot such excess Offer Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above certificates for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus subject to the memorandum of association and bye-laws of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

敬啟者：

本人／吾等為上述之合資格股東，現不可撤回地以每股發售股份0.25港元之發售價申請_____股額外發售股份，並附上_____港元註明抬頭人為「**MEXAN LIMITED – EXCESS APPLICATION ACCOUNT**」，並以「只准入抬頭人賬戶」方式劃線開出之獨立支票或銀行本票，作為申請上述額外發售股份數目須全數支付之股款。

本人／吾等謹請 閣下配發該等所申請或任何較所申請數目為少之額外發售股份予本人／吾等，並將本人／吾等就此項申請可能獲配發之額外發售股份數目之股票及／或應退還予本人／吾等任何多出之申請股款之支票，按上列地址以普通郵遞方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白就此項申請由董事全權酌情配發。本人／吾等知悉本人／吾等未必可獲配發全部或任何部份所申請之額外發售股份。

本人／吾等承諾按照發售章程所載之條款，並在 貴公司之組織章程大綱及公司細則限制下接納上述可能配發予本人／吾等之額外發售股份數目。本人／吾等就任何獲配發之額外發售股份授權 閣下將本人／吾等之姓名列入 貴公司之股東名冊，作為該等額外發售股份之持有人。

Please insert contact telephone number:
請填上聯絡電話號碼：

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(1) _____ (2) _____ (3) _____ (4) _____

Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署（所有聯名申請人均須簽署）

Date日期: _____

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* 僅供識別

IMPORTANT

重要提示

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本額外發售股份申請表格（「額外申請表格」）之任何方面或所應採取之行動如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 29 AUGUST 2018.

本額外申請表格具有價值，但不可轉讓，並僅供名列下文並擬根據公開發售申請除其獲發配額以外之額外發售股份之合資格股東使用。申請最遲須於二零一八年八月二十九日（星期三）下午四時正遞交。

Terms used herein shall have the same meanings as defined in the prospectus of Mexan Limited dated 15 August 2018 (the “Prospectus”) unless the context otherwise requires.

除文義另有所指外，本額外申請表格所用之詞彙與茂盛控股有限公司*於二零一八年八月十五日刊發之發售章程（「發售章程」）所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. 香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this EAF, together with a copy of the Prospectus, the Application Form and the documents mentioned in the paragraph headed “DOCUMENTS REGISTERED BY THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

本額外申請表格連同發售章程及申請表格以及於發售章程附錄三「送呈公司註冊處處長登記之文件」一段所述之文件，已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之股票經紀或其他持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

* For identification purpose only

* 僅供識別

This EAF should be completed and lodged, together with payment as to HK\$0.25 per Offer Share for the total number of excess Offer Shares applied for, with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Wednesday, 29 August 2018. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "MEXAN LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY".

本額外申請表格必須填妥，連同按所申請之額外發售股份以每股發售股份0.25港元計算之股款支票或銀行本票，最遲須於二零一八年八月二十九日（星期三）下午四時正交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付，而支票或銀行本票必須由香港之持牌銀行賬戶付款或由香港之持牌銀行開出，並須註明抬頭人為「MEXAN LIMITED - EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

填妥及交回本額外申請表格連同繳付按本表格所申請額外發售股份之股款支票或銀行本票，即代表申請人保證該支票或銀行本票將可於首次過戶時兌現。所有支票及銀行本票將於收訖後過戶，而因有關股款所賺取之一切利息（如有）將撥歸本公司所有。倘支票或銀行本票在首次過戶時未能兌現，則本額外申請表格可遭拒絕受理。在多繳申請金額的情況下，只有多繳申請金額為100港元或以上 閣下才會獲得退款支票。

You will be notified of any allotment of excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Friday, 7 September 2018, at your own risk. If the number of excess Offer Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Friday, 7 September 2018, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. You will receive one share certificate for all relevant Offer Shares registered under your name.

閣下將獲通知任何獲配發之額外發售股份。倘 閣下不獲配發任何額外發售股份，則於申請時繳付之股款將會以支票（不計利息）全數退還予 閣下，退款支票預計最遲將於二零一八年九月七日（星期五）以普通郵遞方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外發售股份數目少於所申請之數目，則多出之申請款項亦將會以支票（不計利息）退還予 閣下，退款支票預計最遲將於二零一八年九月七日（星期五）以普通郵遞方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為抬頭人。 閣下將就 閣下名下登記之所有相關發售股份獲發一張股票。

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

(For office use only)

每份申請必須隨附一張獨立開出之支票或銀行本票。

本公司將不另發收據。

（公司專用欄）

Application number 申請編號	Number of Excess Offer Shares applied for 申請認購之額外發售股份數目	Amount paid on application 申請時繳交之股款	Balance refunded 退還餘額
		HK\$ 港元	HK\$ 港元

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