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**美捷滙控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1389)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Major Holdings Limited dated 9 August 2018 (the “**Announcement**”). Capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The Board wishes to clarify that there was a typographical error appearing in the financial information of the Target Company on page 6 of the Announcement where the references to “*HK\$’000*” should be read as “*HK\$*” as follows:

	<b>For the year ended 31 March 2016</b>	<b>For the year ended 31 March 2017</b>	<b>For the year ended 31 March 2018</b>
	<i>HK\$</i>	<i>HK\$</i>	<i>HK\$</i>
	(Audited)	(Audited)	(Audited)
Net profit before tax	486,026	490,780	1,775,736
Net profit after tax	387,181	389,306	1,476,505
Net assets ( <i>Note</i> )	22,177,389	22,566,695	21,973,200
Total assets	22,763,565	23,582,643	25,157,962
Total revenue	20,337,775	23,291,768	30,630,806

*Note:* Excluding the Agreed Stocks with a value of HK\$12,000,000 to be transferred by the Vendor to the Target Company prior to Completion.

Save as disclosed in this announcement, the remaining contents of the Announcement remain unchanged.

By order of the Board  
**Major Holdings Limited**  
**Cheung Chun To**  
*Chairman*

Hong Kong, 16 August 2018

*As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.*

\* For identification purpose only