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**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the annual report of AMCO United Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2017 published on the websites of The Stock Exchange of Hong Kong Limited and the Company on 24 April 2018 (the “**Annual Report**”), as well as the announcement of the Company dated 18 April 2016 (the “**2016 Announcement**”) and the announcement of the Company dated 29 May 2017 (the “**2017 Announcement**”, collectively with the 2016 Announcement, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

In addition to the information provided in the Annual Report, the Company would like to inform the shareholders and potential investors of the Company additional information in relation to the transactions disclosed under the section headed “DISCLOSEABLE TRANSACTION” in the “Management Discussion and Analysis” section in the Annual Report.

**Disposal of 14% of issued share capital of Optumus Group Limited**

As disclosed in the 2016 Announcement, on 18 April 2016, the Subscriber, a wholly-owned subsidiary of the Company, the Target (“**Alpha Generator**”) and the Warrantors entered into the Subscription Agreement, pursuant to which the Subscriber agreed to subscribe for, and Alpha Generator agreed to allot and issue, the Subscription Shares, representing 14% of the enlarged issued share capital of Alpha Generator as enlarged by the allotment and issue of the Subscription Shares. Pursuant to the Subscription Agreement, in the event that the 2016 Profits and the 2017 Profits shall in aggregate be less than HK\$24,000,000, the Warrantors shall make a Shortfall Compensation to the Subscriber (the “**Performance Guarantee**”).

\* For identification purposes only

As disclosed in the 2017 Announcement and the Annual Report, in January 2017, the shareholders of Alpha Generator agreed to undertake an internal reorganisation pursuant to which all shareholders of Alpha Generator (or their respective nominees, where appropriate) sold their respective shares in Alpha Generator to Optumus Group Limited (“**Optumus Group**”), and then such shareholders (or their respective nominees, where appropriate) became the shareholders of Optumus Group in the same shareholding proportion. As disclosed in the 2017 Announcement and the Annual Report, on 29 May 2017, the Subscriber as the vendor and three independent third parties as the purchasers, each being a shareholder of Optumus Group, entered into the sale and purchase agreement (“**SP Agreement**”), pursuant to which the Subscriber agreed to sell, and the purchasers agreed to acquire the Sale Shares, representing 14% of the issued share capital of Optumus Group (the “**Disposal**”). Immediately after completion of the Disposal, the Group ceased to hold any equity interests in Optumus Group and its subsidiaries.

The Board would like to further inform the shareholders and potential investors of the Company that, pursuant to the SP Agreement, on 29 May 2017 (being the date of completion of the Disposal), the Subscriber has waived all its rights of the Performance Guarantee under the Subscription Agreement.

**The above additional information does not affect other information contained in the Annual Report and the contents of the Annual Report remain unchanged.**

By order of the Board  
**AMCO United Holding Limited**  
**ZHANG Hengxin**  
*Chairman and Managing Director*

Hong Kong, 16 August 2018

*As at the date of this announcement, Mr. Zhang Hengxin and Mr. Jia Minghui are the Executive Directors; and Mr. Chan Tsz Keung, Mr. Au Yeung Ming Yin Gordon and Mr. Guo Zhenhui are the Independent Non-executive Directors.*