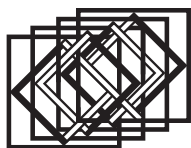


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

PROFIT WARNING

This announcement is made by Pak Tak International Limited (the “**Company**”, together with its subsidiaries collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary assessment of the latest financial information of the Group for the six months ended 30 June 2018, it is expected that the Group will record a significant decrease in the net profit of the Group for the six months ended 30 June 2018 as compared to the net profit of HKD35.6 million for the corresponding period of the six months ended 30 September 2017 (the “**Corresponding Period**”).

Based on the analysis of the information currently available, such significant decrease of net profit for the six months ended 30 June 2018 was mainly due to (a) a substantial decrease of HKD57.6 million in the fair value gain on investment properties; and (b) the absence of a one-off gain on disposal of the new energy business companies of HKD10.5 million which recorded in the Corresponding Period.

The Company is still in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2018. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company’s auditors and are subject to possible adjustments arising from further review. The unaudited interim results of the Group for the six months ended 30 June 2018 are expected to be announced by the end of August 2018.

* for identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pak Tak International Limited
Wang Jian
Chairman and Chief Executive Officer

Hong Kong, 16 August 2018

As at the date of this announcement, the Board comprises Mr. Wang Jian, Ms. Qian Pu and Mr. Feng Guoming as Executive Directors, Mr. Law Fei Shing and Mr. Shin Yick Fabian as Non-executive Directors and Mr. Liu Kam Lung, Mr. Chan Kin Sang and Mr. Zheng Suijun as Independent Non-executive Directors.