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UNISPLENDOUR TECHNOLOGY (HOLDINGS) LIMITED

紫光科技（控股）有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 00365)

PROFIT WARNING

This announcement is made by Unisplendour Technology (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 August 2018 and the announcement of the Company dated 14 August 2018 (the “**Announcement**”) issued pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 13.09 of the Listing Rules and the Inside Information Provisions. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a consolidated net loss of HKD77,437,000 for the six months ended 30 June 2018 compared to the consolidated net profit recorded for the six months ended 30 June 2017. Such decrease in profit is mainly attributable to a loss of approximately HK\$76,157,000 million recorded by the financial investment segment which was caused by the fluctuation of the stock market.

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 June 2018. The information contained in this announcement is only a preliminary assessment by the management of the Company based on information currently available to the Group, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018. Such information has not been audited or reviewed by the auditor or the audit committee of the Company and may be subject to adjustments or amendments. The unaudited interim results of the Group for the six months ended 30 June 2018 is expected to be published by the end of August 2018 pursuant to the requirements of the Listing Rules.

Pursuant to Rule 10 of the Takeovers Code, the profit warning included in this announcement (the “**Profit Warning**”) constitutes a profit forecast and is required to be reported on by the Company’s auditor or accountant and its financial advisers (if applicable) (the “**Profit Forecast Reports**”) in accordance with Rule 10.4 of the Takeovers Code. Since this announcement is required to be made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions, which requires the Company to issue a profit warning announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties in meeting the requirements set out in Rule 10.4 of the Takeovers Code.

The Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Warning has not been reported on in accordance with the requirements under Rule 10.4 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. The Profit Warning is normally required to be separately reported on by the Company’s auditor or accountant and financial advisers (if applicable) and such reports shall be contained in the next document to be issued by the Company to the Shareholders in connection with the Possible Transaction (if the obligation is triggered).

Under Practice Note 2 of the Takeovers Code, the Profit Forecast Reports are required to be contained in the next document to be sent to the Shareholders. As the interim results announcement of the Company is expected to be published by the end of August 2018, the requirements of “reporting on” under Rule 10 of the Takeovers Code for the Profit Warning are expected to be superseded by the publication of the interim results announcement of the Company. In such case, the interim results together with the notes to the financial statements of the Company will be included in the next document to be sent to the Shareholders by the Company.

WARNINGS: Shareholders and potential investors should note that the Profit Warning does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Shareholders and potential investors are advised to exercise caution in placing reliance on the Profit Warning in respect of dealing in the securities of the Company. Also, there is no assurance that the Possible Transaction will materialize or eventually be consummated, and even if materializes, may or may not result in a change of control and lead to a general offer under Rule 26.1 of Takeovers Code. The Possible Transaction may or may not proceed. Shareholders and potential investors are advised to exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the transactions contemplated under the Possible Transaction. Those who are in doubt about their position should their professional adviser(s).

By Order of the Board
Unisplendour Technology (Holdings) Limited
Zhang Yadong
Chairman

Hong Kong, 16 August 2018

As at the date of this announcement, the directors are Mr. Zhang Yadong, Mr. Xia Yuan and Mr. Zheng Bo as executive directors; Mr. Li Zhongxiang and Mr. Qi Lian as non-executive directors; and Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purposes only*