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CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01699)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE INVOLVING CONNECTED PERSON

Reference is made to the announcement of China Putian Food Holding Limited (the “**Company**”) dated 30 July 2018 (the “**Announcement**”) in relation to the Proposed Subscription of New Shares under Specific Mandate involving Connected Person. Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings when used herein.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription; (ii) a letter from the Independent Board Committee in relation to the Subscription and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser in relation to the Subscription and the transactions contemplated thereunder; and (iv) a notice convening the EGM and a form of proxy, will be despatched to the Shareholders as soon as practicable in accordance to the Listing Rules.

As additional time is required for the Company to finalise the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 14 September 2018.

By order of the Board
China Putian Food Holding Limited
CAI Chenyang
Chairman

Hong Kong, 16 August 2018

As at the date of this announcement, the Board comprises Mr. Cai Chenyang, Mr. Cai Haifang and Ms. Ma Yilin as executive directors; Mr. Cai Zirong, Mr. Wu Shiming and Mr. Wang Aiguo as independent non-executive directors.