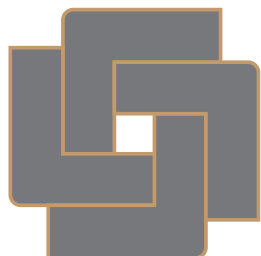


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林達控股有限公司  
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號 1041

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1041)**

## PROFIT WARNING

This announcement is made by Lamtex Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and information currently available to the Group, the Group is expected to record a loss attributable to owners of the Company of approximately HK\$6.6 million for the six months ended 30 June 2018 (“**2018 Interim**”) as compare to the profit attributable to owners of the Company of approximately HK\$5.4 million for the six months ended 30 June 2017 (“**2017 Interim**”).

The expected turnaround from profit to loss for 2018 Interim is mainly due to (i) one-off share-based payments of approximately HK\$13.3 million arising from grant of share options during 2018 Interim and (ii) non-recurring of one-off gain on disposal of subsidiaries of approximately HK\$3.2 million during 2017 Interim.

The Company is still in progress of finalising the interim results for 2018 Interim. The information contained in this announcement is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for 2018 Interim (which has not been reviewed by the auditors of the Company) and information currently available to the Group. It is expected that the Group’s interim results announcement for 2018 Interim will be published on 21 August 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By the order of the Board  
**Lamtex Holdings Limited**  
**Wu Xiaolin**  
*Executive Director*

Hong Kong, 16 August 2018

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wu Xiaolin and Mr. Fan Kaiye; two non-executive Directors, namely Mr. Lung Chee Ming George and Mr. Liu Zhanqing; and three independent non-executive Directors, namely Mr. Tse Long, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Zeng Zhaolin.*