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**DONGJIANG ENVIRONMENTAL COMPANY LIMITED\***

**東江環保股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock code: **00895**)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

The Document Attached Hereof is the “Announcement on Reply to the Letter of Concern of Dongjiang Environmental Company Limited” posted on the website of Shenzhen Stock Exchange by Dongjiang Environmental Company Limited\*

By order of the Board

**Dongjiang Environmental Company Limited\***

**Liu Ren**

*Chairman*

Shenzhen, Guangdong Province,  
The People's Republic of China  
16 August 2018

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Liu Ren, Mr. Li Yong Peng and Mr. Zhang Kai; three non-executive directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive directors, being Mr. Wong Hin Wing, Mr. Qu Jiu Hui and Mr. Zhu Zhengfu.*

*\* For identification purpose only*

**DONGJIANG ENVIRONMENTAL COMPANY LIMITED\***

**ANNOUNCEMENT ON REPLY TO THE LETTER OF CONCERN  
OF DONGJIANG ENVIRONMENTAL COMPANY LIMITED**

The Company and all members of the board of directors warrant that the contents of the information disclosed are true, accurate and complete, without misrepresentation, misleading statement or material omission.

Dongjiang Environmental Company Limited (hereinafter referred to as the "Company" or "Dongjiang Environmental") received the "Letter of Concern of Dongjiang Environmental Company Limited" (hereinafter referred to as the "Letter of Concern") (Small and Medium-sized Board Letter of Concern [2018] No. 288) issued by the Management Department of the Small and Medium-sized Board of the Shenzhen Stock Exchange on 13 August 2018. Upon review of the issues involved in the "Letter of Concern", the Company responded to the Shenzhen Stock Exchange in respect of the issues. The contents of the reply are disclosed as follows:

**1. Please indicate the specific circumstances of the Company's investigation, including but not limited to the scope of the investigation, the persons involved and their positions, the issues involved and the impact on the Company's production and operation.**

Pursuant to the requirements of the "Supervision Law of the People's Republic of China", the Supervisory Committee independently exercises its power of supervision in accordance with the requirements of laws. State secrets, trade secrets and personal privacy that are known during the process of relevant investigation should be kept confidential. Pursuant to the requirements of Shenzhen Supervision Committee of Luohu District (hereinafter referred to as the "Luohu Supervision Committee"), as the relevant issue is still during the process of investigation, pursuant to relevant regulations, specific circumstances are not suitable for public disclosure at this stage.

In addition, after further making enquiry from Luohu Supervision Committee by the Company, the issue i) has not entered the criminal justice stage and has not been filed as a criminal case currently; 2) does not involve the Company's current directors, supervisors, senior management and employees; 3) specific case does not relate to the Company's relevant specific projects and operation qualifications; 4) will not have a significant impact on the Company's production and operation.

**2. Please fully explain the risks and the proposed countermeasures in which the above-mentioned issues may cause to the Company and self-examine whether there is any circumstance that may lead to trading of the shares of the Company being subject to other risk warnings under Rule 13.3.1 (1) of the “Stock Listing Rules (Revision 2018)” of the Shenzhen Stock Exchange.**

After making enquiry from Luohu Supervision Committee by the Company, the Company considers that the issue will not have a significant impact on the Company's production and operation. However, given that the issue is still during the process of investigation and no concluding observations have been made, it is not excluded that the Company may face the risk of being held accountable. The Company will actively cooperate with the relevant investigation of the issue. After self-examination, the Company considers that pursuant to the current situation, there is no circumstance of the Company that may lead to trading of the shares of the Company being subject to other risk warnings under Rule 13.3.1 (1) of the “Stock Listing Rules (Revision 2018)”.

**3. Other matters that the Company should explain.**

None.

The Company is strictly in compliance with national laws, regulations, the "Stock Listing Rules", the “Guidelines for the Standardized Operation of Companies Listed on the Small and Medium-sized Enterprise Board” and other provisions of the Shenzhen Stock Exchange. The Company is honest and trustworthy in standardized operation and will fulfill its information disclosure obligations in a timely manner pursuant to the progress of the issue. Relevant information of the Company is subject to statutory disclosure media announcements such as [www.cninfo.com.cn](http://www.cninfo.com.cn), “China Securities Journal”, “Securities Times”, “Securities Daily” and “Shanghai Securities News”. Investors are advised to pay attention to the progress of the issue and investment risks.

Notice is hereby given.

Board of directors

Dongjiang Environmental Company Limited\*

17 August 2018